



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

41

20TH/21ST
OCTOBER 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.64	Good
High & Medium	0.59	Irregular
Leafy	0.67	Fair
Semi Leafy	0.67	Fair
Tippy/Small Leaf	0.85	Fair
Premium Flowery	0.04	Fair
Off Grade	1.13	Less
Dust	0.45	Good
Total	5.06	Fair general

ORDER OF SALE

SALE NO : 41

20TH/21ST OCTOBER 2026

EX-ESTATE

Asia Siyaka Commodities PLC
 John Keells PLC
 Mercantile Produce Brokers (Pvt) Ltd
 Ceylon Tea Brokers PLC
 Lanka Commodity Brokers Ltd
 BPML Produce Marketing (Pvt) Ltd
 Eastern Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

BPML Produce Marketing (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
 Mercantile Produce Brokers (Pvt) Ltd
 John Keells PLC
 Eastern Brokers Ltd
 Lanka Commodity Brokers Ltd
 Asia Siyaka Commodities PLC
 Ceylon Tea Brokers PLC

HIGH & MEDIUM/OFF GRADE /DUST

BPML Produce Marketing (Pvt) Ltd
 Lanka Commodity Brokers Ltd
 Ceylon Tea Brokers PLC
 Eastern Brokers Ltd
 John Keells PLC
 Asia Siyaka Commodities PLC
 Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,700 LOTS TOTALLING 5,057,362 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	662	640,164
High & Medium	1,436	593,306
Low Grown - Leafy	1,888	670,225
Low Grown - Semi Leafy	1,711	675,700
Low Grown - Tippy	1,911	854,471
Premium Flowery	306	41,830
Off Grades	2,262	1,133,909
Dust	524	447,757
Total	10,700	5,057,362
Re - Prints	941	469,728

SETTLEMENT DATES

23/10/2026 27/10/2026 28/10/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

A small selection of Westerns were fairly useful, whilst the Uvas' too were of a fair make for the time of year. Low Grown were similar to last.

COMMENTS

Total Auction offerings barely surpassed 5.0 M/Kgs. Low Grown continued to meet with reasonably good demand, whilst the High & Medium Grown liquoring Leafy teas witnessed an easier trend and a sluggish market, particularly as the sale progressed. Orthodox Rotovane teas sold well with the better teas continuing to attract a fair premium.

Ex-Estate offerings were limited to 0.6 M/Kgs, the lowest on offer since Sale No. 48 of 5/6 December 2023 (0.5 M/Kgs).

The limited availability of good liquoring Western BOP/BOPF's continued to sell at a premium. Interestingly, in this category the BOP's often secured a premium price vis-à-vis the corresponding BOPF's. Teas in the Below Best and Plainer categories sold around last week's levels. Nuwara Eliya and Uda Pussellawa regions had hardly any offerings. Uva - BOP's sold at a premium although limited in availability once again, whilst the corresponding BOPF's were Rs. 20-40 per kg dearer.

High & Mid Grown CTC teas continued to maintain the previous week's price levels, whilst the Low Grown continued to sell well with price fluctuations reflective of quality.

Less activity from shippers to the UK, the continent and South Africa, whilst there was fair activity from Japan, China together with the CIS and Middle East.

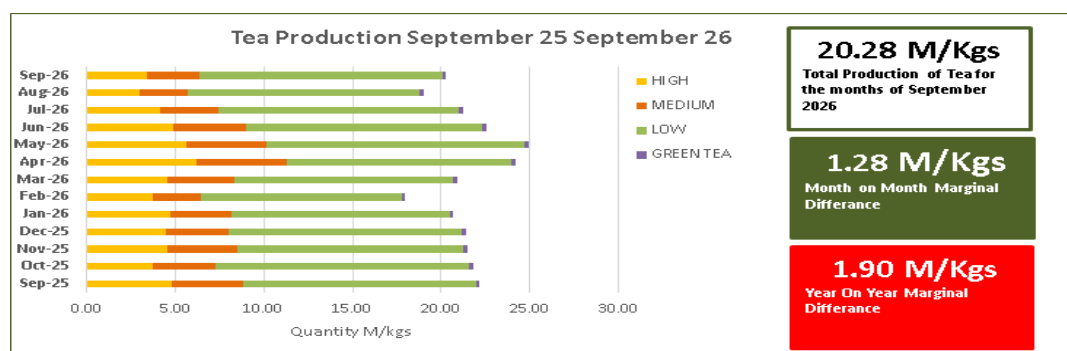
Low Grown totalled approximately 2.2 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's together with teas at the lower end were firm, whilst the Below Best together with the bold varieties declined. OP1's, in general, were firm. Select Best OP's were firm to dearer, whilst the balance together with the OPA's in general sold around last. Select Best and Best PEK/PEK1's declined, whilst the balance were firm.

In the Tippy catalogue, a selection of high-priced FBOP's maintained, whilst the balance together with the Best and Below Best were easier. Cleaner teas at the bottom were firm, whilst the balance were easier. A few Select Best FF1's sold around last week's levels, whilst the balance in general were lower.

In the Premium catalogue, Tippy teas in general appreciated.

NATIONAL TEA PRODUCTION



- Production for the Month of September was recorded at 20.28 /Kgs (↓ 1.90 M/Kgs)
- Cumulative Quantity produced stands at 192.62 M/Kgs (↓ 6.54 M/Kgs)

HIGHLIGHTS

- Year to date total production (January to September) of 192.62 M/Kgs is the lowest for this period in the 10 years of data (2016-2025); the previous low was 192.77 M/Kgs in 2022.
- High Grown production of 3.40 M/Kgs is the lowest for September in the 10 years of data (2016-2025); the previous low was 3.81 M/Kgs in 2019.
- Year to date High Grown production (January to September) of 40.79 M/Kgs is the lowest for this period in the 10 years of data (2016-2025); the previous low was 40.91 M/Kgs in 2024.
- Orthodox Medium Grown production of 2.28 M/Kgs is the lowest for September in the 10 years of data (2016-2025); the previous low was 2.53 M/Kgs in 2023.

SEPTEMBER 2026/2025/2024

* Sri Lanka Tea Production for the month of September 2026 recorded 20.28 M/Kgs, showing a decrease of 1.90 M/Kgs vis-à-vis 22.18 M/Kgs recorded in September 2025. Low Grown show an improvement of 0.62 M/Kg, whilst the others show a decline in comparison with the corresponding month of 2025.

* Compared to 24.39 M/Kgs in September 2024, the same month in 2026 shows a decrease of 4.11 M/Kgs (Refer table below).

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	3,404,465	4,848,684	-1.44	-29.79%	4,653,167	-1.25	-26.84%
MEDIUM	3,001,630	4,074,321	-1.07	-26.33%	4,054,158	-1.05	-25.96%
LOW	13,691,935	13,068,681	0.62	4.77%	15,490,370	-1.80	-11.61%
GREEN TEA	178,109	188,406	-0.01	-5.47%	189,780	-0.01	-6.15%
TOTAL	20,276,139	22,180,092	-1.90	-8.58%	24,387,475	-4.11	-16.86%

JANUARY-SEPTEMBER 2026/2025/2024

* January-September 2026 cumulative production totalled 192.62 M/Kgs, recording a negative variance of 6.54 M/Kgs vis-à-vis 199.16 M/Kgs of January-September 2025. When compared to 2025, the Green Tea segment recorded a gain 0.12 M/Kgs, whilst the others witnessed negative variances in the year 2026.

* Compared to the 196.87 M/Kgs of January-September 2024, cumulative production of 2026 shows a decrease of 4.25 M/Kgs. On a cumulative basis, the Green Tea segment has shown an increase over the corresponding period of 2024, while the other elevations show a negative variance (Refer table below).

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	40,785,613	42,144,039	-1.36	-3.22%	40,910,452	-0.12	-0.31%
MEDIUM	32,746,708	35,787,193	-3.04	-8.50%	34,961,404	-2.21	-6.33%
LOW	117,164,985	119,424,846	-2.26	-1.89%	119,312,054	-2.15	-1.80%
GREEN TEA	1,922,821	1,801,269	0.12	6.75%	1,687,978	0.23	13.91%
TOTAL	192,620,127	199,157,347	-6.54	-3.28%	196,871,888	-4.25	-2.16%

Tea Production Forecast: 4-Month Rolling Horizon (Kgs)

Category	Sep 2026 (Actual)	Oct 2026 (Forecast)	Nov 2026 (Forecast)	Dec 2026 (Forecast)
High Grown	3,404,465	3,979,424	4,617,988	4,486,812
Medium Grown	3,001,630	3,318,945	3,577,709	3,195,777
Low Grown	13,691,935	14,303,743	12,666,091	13,052,768
Green Tea	178,109	186,390	196,542	189,391
Total	20,276,139	21,316,579	21,146,889	20,771,267

(Refer statistical details on Page No. 15)

NATIONAL TEA EXPORTS



Key Highlights:

- Sri Lanka Tea Exports for the month of September 2026 was recorded at 23.09 M/Kgs – (decrease of 0.69 M/Kgs YoY)
- Exports during January-September 2026 totalled 189.41 M/Kgs (decrease of 8.91 M/Kgs YoY) in comparison to the same period in 2025
- F.O.B. Value for the month was recorded at Rs. 1,928.62 (USD 5.85), recording a positive variance of Rs. 187.17 (USD 0.09) against the corresponding month of 2025
- Cumulative F.O.B. Value increased by Rs. 94.32 (negative USD 0.14) in comparison with the corresponding period of 2025
- Türkiye claims the top spot amongst leading importer countries of Ceylon Tea in September 2026

SEPTEMBER 2026/2025

* Tea Exports for the month of September 2026 totalled 23.09 M/Kgs, showing a decline 0.69 M/Kgs vis-à-vis 23.78 M/Kgs of September 2025. All categories except for Bulk Tea and tea Packets tea have recorded positive variances against the corresponding period of the previous year.

* F.O.B. value in September 2026 was recorded at Rs. 1,928.62, a significant increase of Rs. 187.17 YoY compared to Rs. 1,741.45 of September 2025. In LKR terms, except for Instant tea, all other categories witnessed an increase, whilst in USD terms except for Bulk Tea and Instant Tea, all other categories recorded a positive variance in comparison with the corresponding period in the year 2025 (Refer table below).

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025		2026	2025	Variance	2026	2025	Variance
Tea In Bulk	9,411,724	10,036,859	-625,135	1,526.27	1,468.50	57.77	4.63	4.86	-0.23
Tea Packets	10,346,709	10,569,015	-222,306	1,822.40	1,612.87	209.54	5.53	5.34	0.19
Tea Bags	2,479,093	2,413,239	65,854	3,168.55	2,796.68	371.86	9.62	9.25	0.36
Instant	388,968	296,647	92,321	3,184.41	3,522.44	-338.03	9.66	11.66	-1.99
Green Tea	460,720	460,270	450	4,801.00	3,965.56	835.43	14.57	13.12	1.45
Grand Total	23,087,213	23,776,029	-688,816	1,928.62	1,741.45	187.17	5.85	5.76	0.09

Source - Sri Lanka Customs

Currency conversion - Central Bank September 2026 Spot Rate

JANUARY-SEPTEMBER 2026/2025

* January-September 2026 cumulative exports totalled 189.41 M/Kgs, recording a negative variance of 8.91 M/Kgs vis-à-vis 198.32 M/Kgs of January-September 2025. All segments except for Instant Tea recorded negative variances against the same period of the previous year.

* F.O.B. value for the period stood at Rs. 1,848.78 (USD 5.73), an increase of Rs. 94.32 (decline of USD 0.14) vis-à-vis Rs. 1,754.46 (USD 5.87) of January-September 2025.

* All other segments except for Instant Tea recorded gains in FOB value in LKR terms, whilst in USD terms, except for Tea Bags and Green Tea all other categories recorded negative variances (Refer table below).

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025		2026	2025	Variance	2026	2025	Variance
Tea In Bulk	79,155,136	82,932,991	-3,777,855	1,531.78	1,494.44	37.33	4.75	5.00	-0.25
Tea Packets	84,550,090	89,446,439	-4,896,349	1,712.59	1,622.64	89.95	5.31	5.43	-0.12
Tea Bags	19,046,662	19,666,898	-620,236	3,033.91	2,786.73	247.18	9.40	9.32	0.08
Instant	3,122,650	2,540,704	581,946	3,512.32	3,646.05	-133.72	10.88	12.19	-1.31
Green Tea	3,538,181	3,739,730	-201,549	4,347.30	3,959.64	387.66	13.47	13.24	0.23
Grand Total	189,412,719	198,326,762	-8,914,043	1,848.78	1,754.46	94.32	5.73	5.87	-0.14

Source - Sri Lanka Customs

Currency conversion - Central Bank September 2026 Spot Rate

Türkiye was ranked at No. 1 amongst major importers of Ceylon Tea with a total of 35.70 M/Kgs, an increase of 134% YoY in comparison with September 2025 (15.26 M/Kgs), surpassing Iraq who at 2nd place has witnessed a 39% decline YoY with 18.43 M/Kgs vis-à-vis 30.07 M/Kgs recorded in 2025. Russia is at 3rd place having recorded 16.91 M/Kgs, a marginal 1% increase vis-à-vis 16.69 M/Kgs in September 2025. Azerbaijan is at 4th place having imported 9.03 M/Kgs (34% increase YoY) followed by China with 7.12 M/Kgs (10% decrease YoY) having overtaken Libya with 6.62 M/Kgs (58% decrease YoY). Syria surpassed Jordan and secured 7th place with 6.46 M/Kgs and Jordan at 8th position having recorded with 6.35 M/Kgs. Saudi Arabia and Chile complete the list of the top 10 importers of Ceylon Tea ranking at 9th and 10th positions with 6.33 M/Kgs and 6.32 M/Kgs respectively in the month of September 2026.

(Refer statistical details on Page Nos. 17 and 18)

World Tea News

GTAC welcomes revised incentives for tea industry

The Guwahati Tea Auction Centre (GTAC) has welcomed the Assam government 's revised incentive scheme for the tea industry, terming it a landmark policy initiative. The GTAC also said the 'Assam Tea Industries Special Incentives Scheme (ATISIS), 2020' elevates the importance of the Guwahati auction system.

The most significant provision is the introduction of a Rs 3.00 per kg incentive for exported 'Single Origin Assam Quality CTC Tea.

It is aimed at offsetting Assam's higher inland transport, container repositioning and terminal handling costs as a landlocked state.

The revised scheme also increased the Orthodox and Specialty Tea production subsidy from Rs 10.00 to Rs 15.00 per kg, raised the maximum annual claim to Rs 1 crore per unit or garden, officially included Matcha Tea, and enhanced working capital interest subvention from Rs 15 lakh to Rs 20 lakh.

Source: DT NEXT (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 13 - 19 October 2026

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions experienced sunny mornings and evening showers during the week. The Department of Meteorology expects heavy showers in both regions in the week ahead.

Uva/Udapussellawa Regions



Both regions reported bright mornings and evening showers throughout the week. Rain is expected in the Uva Region in the week ahead, according to the Department of Meteorology.

Low Grown



Rain was experienced in the Low Grown Region during the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

Crop

All regions reported an increase in the crop intake.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's were firm and Rs. 20-40 per kg dearer with a few select invoices gaining further, whilst the others were irregular following quality. Teas in the Below Best category were irregular and barely steady, whilst the Plainer sorts appreciated by Rs. 50 per kg and more for teas at the lower end of the market. Nuwara Eliya/Uda Pussellawa's had hardly any offerings. Uva's were Rs. 20-40 per kg dearer.

BOPF

Best Western's, where quality was maintained, gained by a further Rs. 20-40 per kg and more for a few select invoices, whilst the others were irregular following quality. In the Below Best category, select invoices gained by Rs. 20 per kg, whilst the others together with teas at the lower end of the market were irregular following quality. Nuwara Eliya/Uda Pussellawa's had hardly any offerings. Uva's - Select coloury invoices were firm and Rs. 20-40 per kg dearer, whilst the others were barely steady.

OP/OPA

Well-made OP's were easier by Rs. 40-60 per kg, whilst the others declined by Rs. 20-40 per kg. Best OPA's declined by Rs. 40-80 per kg. Below Best types together with the others were easier by Rs. 40-60 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were mostly unsold due to low demand, whilst the Select Best Orthodox PEK/PEK1's declined by Rs. 70-100 per kg. Below Best and other PEK/PEK1's were lower by Rs. 40-60 per kg, whilst the poorer types declined by Rs. 50-80 per kg. A few Best Rotovane PEK's gained sharply following special inquiry, whilst the others sold at last levels. Below Best varieties too followed a similar trend, whilst the poorest on offer were barely steady.

FBOP/FBOPF1

Flavoury FBOP's declined by Rs. 60-100 per kg. FF1's appreciated by Rs. 40-60 per kg, whilst the Best Orthodox FBOP/FF1's were lower by Rs. 50-80 per kg, whilst the others declined by Rs. 40-60 per kg. Below Best and other FBOP/FF1's were easier by Rs. 20-50 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct
Best Westerns	1320-1650	1340 - 1600	1380-1550	1340 - 1650	1320-1750	1240 - 1800	1120-1240	1100 - 1280
Below Best Westerns	1140-1300	1120 - 1320	1260-1360	1240 - 1320	1080	1040 - 1200	N/A	960 - 1060
Plainer Westerns	840-1100	850 - 1100	900-1240	940 - 1220	900	N/A	N/A	680 - 940
Nuwara Eliyas	1120-1160	N/A	N/A	N/A	1200-1500	N/A	N/A	N/A
Brighter Udapussellawas	840 - 980	1180 - 1200	1120-1260	940 - 1200	1400-1650	1380 - 1600	1080-1160	1100 - 1280
Other Udapussellawas	N/A	N/A	700-1020	720 -	960	800 - 940	710	830 -
Best Uvas	1340-1380	1380 - 1420	1240-1420	1140 - 1360	1220-1850	1280 - 1750	1080-1240	1040 - 1220
Other Uvas	1220	1100 - 1260	850-1040	850 - 1080	710-1200	800 - 940	690-1040	620 - 1020

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	The limited volume of Large Leaf teas on offer sold well, whilst the others were firm and tended dearer.
BOPF	Better sorts were irregular, whilst the other poorer varieties sold at firm to dearer rates.
OP/OPA	Select Best OP's declined by Rs. 40-60 per kg, whilst the others were easier by Rs. 30-50 per kg. Best OPA's were lower by Rs. 40-80 per kg. Below Best OP/OPA's declined by Rs. 40-60 per kg, whilst the others and poorer sorts were lower by a similar margin.
PEKOE/PEKOE1	Best PEK's were lower by Rs. 50-80 per kg, whilst the PEK1's declined by Rs. 100-150 per kg. Below Best and other PEK/PEK1's were easier by Rs. 60-100 per kg, whilst the poorer sorts declined by a similar margin.
FBOP/FBOPF1	A few Select Best FBOP/FF1's were selectively dearer by Rs. 100-150 per kg following special inquiry, whilst the others were firm to easier by Rs. 30-50 per kg. Below Best and the others were lower by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 50-70 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	13/14	20/21	13/14	20/21	13/14	20/21	13/14	20/21
	Oct	Oct	Oct	Oct	Oct	Oct	Oct	Oct
Good Mediums	1220-2250	1140 - 2050	1000-1280	1000 - 1240	1300-2100	1240 - 2100	1100-1440	1060 - 1320
Other Mediums	840-1060	920 - 1040	690 - 940	690 - 980	810-1280	690 - 1220	640-1080	560 - 1040

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Generally firm.
MEDIUM GROWN	BP1s - Irregular. PF1s - Select Best tended easier. Other improved sorts were firm and marginally dearer, whilst the poorest were barely maintained.
LOW GROWN	BP1s - Hardly any offerings. PF1s - Firm and marginally easier mainly following quality.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct
High Grown	1200	N/A	850-1160	750 - 1140
Medium Grown	820-940	980 - 1000	870-1160	900 - 1120
Low Grown	N/A	N/A	1000-1550	1040 - 1550

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties maintained at last week's levels. Best varieties together with the Below Best sorts were firm to dearer by Rs. 20-40 per kg following quality, whilst the teas at the lower end of the market were firm to irregularly lower. Low Grown - Clean leaf sorts were firm to dearer, whilst the others maintained. CTC - In general were firm to easier.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts declined. Below Best sorts which commenced firm to easier, declined further as the sale progressed, whilst the teas at the lower end of the market were firm to easier.

BOP1A

Main Grade reducer varieties in the Best category were firm. Below Best varieties were irregular, whilst the poorer sorts were firm to dearer by Rs. 10-20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct
Better Fannings (Orthodox)	650-1300	660 - 1280	800-1100	840 - 1100	640-960	650 - 1000
Better Fannings (CTC)	N/A	N/A	N/A	N/A	780	690 - 1140
Other Fannings (Orthodox)	450-640	450 - 640	470-720	450 - 710	430-630	420 - - 640
Other Fannings (CTC)	N/A	N/A	580-660	550 - 620	550-650	550 - - 650
Good Brokens	660-1160	640 - 940	680-1220	660 - 1180	700-1480	670 - 1480
Other Brokens	500-650	460 - 630	480-670	400 - 650	480-690	420 - 660
Better BOP1As	670-1000	670 - 920	680-1280	690 - 1120	770-1550	770 - - 1600
Other BOP1As	550-660	590 - 660	560-660	580 - 680	500-740	450 - 740

DUSTS

DUST1

Select Best Dust1's declined by Rs. 50 per kg. The Best varieties together with the Below Best sorts which were firm to easier by Rs. 20-40 per kg at the commencement of the sale appreciated towards the latter part of the sale. The poorer types and the Low Grown sold around last week's price levels. High & Medium Grown CTC's together with the Low Grown CTC's remained firm.

DUST

Clean leaf secondary teas together with the poorer sorts and the Low Grown remained firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct
Better Primary Dust (Orthodox)	1280-1750	1280 - 1750	980-1200	980 - 1240	950-1040	960 - 1140
Better Primary Dust (CTC) P. Dust	1080-1280	1060 - 1240	980-1160	980 - 1160	1200-1460	1220 - 1500
Below Best Primary Dust (Orthodox)	1040-1260	1040 - 1260	660-960	710 - 960	720-940	710 - 940
Other Primary Dust (CTC) P. Dust	850-1060	870 - 1040	640-960	650 - 960	630-1180	620 - 1200
Other Primary Dust (Orthodox)	840-1020	750 - 1020	550-680	610 - 700	500-710	470 - 700
Better Secondary Dust	960-1360	960 - 1200	800-820	N/A	870-1040	860 - 1040
Other Secondary Dust	440-950	450 - 940	470-790	450 - 410	440-860	440 - 850

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	A selection of high-priced FBOP's were firm, whilst the balance together with the Best and Below Best were easier. Cleaner teas at the bottom were firm, whilst the balance were easier. FBOP1's, in general, were firm.
BOP	BOP's, in general, were firm to easier.
BOP1	Select Best and Best BOP1's were firm, whilst the Below Best together with the bolder varieties declined. Teas at the bottom maintained.
OP1	Well-made OP1's were firm to dearer, whilst the balance were firm on last.
OP	Well-made OP's were firm to dearer, whilst the balance sold around last levels.
OPA	In general, were firm.
PEKOE	Select Best and Best PEK's were easier, whilst the balance together with the mixed/open varieties and the teas at the bottom maintained. Well-made PEK1's were easier, whilst the Below Best together with the mixed varieties and clean leaf teas at the bottom were firm.
BOPF	BOPF's, in general, were firm, whilst the teas at the bottom were easier.
FBOPF/FBOPF1	Tippy teas, in general, appreciated. A few Select Best FF1's were firm, whilst the balance in general were lower.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct	13/14 Oct	20/21 Oct
FBOP 1	1700-2200	1700 - 2200	1550-1650	1500 - 1600	1400-1450	1400 - 1450	1000-1200	1000 - 1200
FBOP	1800-2600	1800 - 2600	1600-1650	1550 - 1600	1450-1550	1400 - 1500	1100-1250	1000 - 1200
BOP 1	2450-3100	2450 - 3100	2100-2400	2100 - 2400	1380-1550	1340 - 1500	900-1360	900 - 1320
BOP	1900-2700	1900 - 2600	1550-1650	1500 - 1600	1480-1500	1480 - 1500	1000-1100	1000 - 1100
BOPF	1400-1700	1400 - 1700	1000-1050	1000 - 1050	700-750	700 - 750	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3600-5000	3800 - 5100	3400-3500	3600 - 3700	2400-3000	2500 - 3200	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1500 - 1600	1400-1450	1400 - 1450	1000-1100	900 - 1000
FBOPF	1800-2200	1800 - 2200	1450-1650	1450 - 1650	1350-1400	1350 - 1400	1000-1100	1000 - 1100
OP 1	3200-3350	3250 - 3500	2650-3150	2650 - 3200	1850-2600	1900 - 2600	800-1800	800 - 1850
OP	1650-1900	1700 - 2000	1440-1600	1480 - 1650	1280-1420	1300 - 1460	750-1260	750 - 1280
OPA	1360-2200	1380 - 2250	1200-1340	1240 - 1360	1080-1180	1100 - 1220	700-1060	700 - 1080
PEKOE	1800-3050	1750 - 2550	1500-1700	1480 - 1650	1360-1480	1340 - 1460	850-1340	850 - 1320
PEK 1	2000-2950	2000 - 2850	1750-1950	1750 - 1950	1500-1700	1500 - 1700	850-1480	850 - 1480

TOP PRICE

WESTERN MEDIUM				WESTERN HIGH			
Ancoombra	BOP		2050	Cymru	FBOP1		1460
Hatale	BOP		2050	Bogahawatte	FBOPF		1020
Dartry Valley	BOP	@	1900	Queensberry	FBOPF1	@	1650
Harangalla	BOP	@	1800	Glenloch	FBOPF1	@	1650
Hatale	BOPSp		1800	Torrington	FBOPF1	@	1650
Vellai Oya	BOPF	@	1240	Venture	FBOPF1		1650
Dartry Valley	BOPFSp	@	1480	New Meddecombra	FBOPF1		1650
Ancoombra	BOP1		1950	Venture	OP		1280
Dartry Valley	BOP1	@	1800	Cymru	OPA		1160
Doombagastalawa	BOP1	@	1700	Glenloch	OP1	@	1650
Craighead	FBOP	@	2100	St. Andrews	PEK		1700
Doombagastalawa	FBOP	@	1950	Tillyrie	PEK	@	1650
Ancoombra	FBOP		1950	Frotoft Super	PEK1		1950
Hansagiri Kothmale	FBOP1		1600	NUWARA ELIYAS			
Craighead	FBOPF1	@	2250	Kenmare	BOP		1260
Cooroondoowatte	OP	@	1320	Kenmare	FBOPF1	@	1550
Greenwood	OPA		1200	Court Lodge	FBOPF1	@	1500
Inguruwatte Super	OP1		1600	UDAPUSSELLAWAS			
Hatale	OP1		1600	Mooloya	BOP		1200
Harangalla	PEK		1750	Ragalla	BOPSp	@	1060
Galgewatta	PEK		1750	Mooloya	BOPF		1200
Craighead	PEK1	@	2200	Gonapitiya	BOP1		1300
Dartry Valley	PEK1	@	2200	Delmar	FBOP		1600
Harangalla	PEK1		2200	Gonapitiya	FBOP1		1200
WESTERN HIGH				Blairomond	FBOPF1	@	1650
Bearwell	BOP	@	1600	Delmar	FBOPF1	@	1600
Ingestre	BOPSp		1600	High Forest	FBOPF1		1600
Tillyrie	BOPSp	@	1550	Delmar	OP	@	1280
St. Andrews	BOPSp		1550	Gampaha	OPA		1120
Dessford	BOPF		1650	Delmar	OPA	@	1100
Alton	BOPF	@	1500	Gonapitiya	OPA		1100
Gouravilla	BOPF	@	1480	High Forest	OP1		1280
New Meddecombra	BOP1		1800	Maha Uva	PEK	@	1650
St. Andrews	FBOP		1800	High Forest	PEK1		1850

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS				UVA MEDIUM		
Mulatiyana Hills	BOP	@	2650	Telbedde	OP1	1700
Mahaliyadda	BOP		2650	Aruna Passara	PEK	1750
Stream Line	BOPSp		2650	Aruna Passara	PEK1	2100
Kamarangapitiya	BOPSp	@	2600	Aruna Keppetipola	PEK1	2100
Wewelkandura Super	BOPF		2550	UVA HIGH		
Rajjuruwatta Super	BOPFSp		2550	Uvakellie	BOP	1500
Kamarangapitiya	BOPFSp	@	1750	Nayabedde	BOP	@ 1420
Sithaka	FBOP		2950	Bandaraeliya	BOP	@ 1400
Adams View	FBOP	@	2650	Spring Valley	BOPSp	1600
Kiruwanganga	FBOP1	@	2250	Bandaraeliya	BOPF	@ 1360
New Galagawa	FBOPF		2300	Nayabedde	BOPF	@ 1300
Gunawardana	FBOPF	@	2150	Spring Valley	BOPFSp	@ 1600
Kosgahadola Ella	FBOPF	@	2100	Aislaby	BOP1	1750
Sineth	FBOPF1		1950	Uva Highlands	BOP1	@ 1700
Kingsbru	FBOPF1		1900	Spring Valley	BOP1	1700
Pothotuwa	FBOPF1	@	1850	Ellathota Uva	FBOP	1700
New Spring View	FBOPF1		1850	Spring Valley	FBOP1	1400
Lumbini	FBOPF1		1850	Aislaby	FBOPF1	@ 1800
Makandura	FBOPF1		1850	Aislaby	OP	@ 1220
Sithaka	FBOPF1		1850	Craig	OPA	1120
Galatara	FBOPF1		1850	Aislaby	OP1	@ 1550
Dampahala	FBOPF1		1850	Oodoowerre	PEK	1750
Susantha	BOP1		3100	Spring Valley	PEK1	@ 2050
Makandura	BOP1		2900	UNORTHODOX HIGH		
Mulatiyana Hills	BOP1	@	2700	Mount Vernon CTC	PF1	1140
New Panilkanda	BOP1		2700	UNORTHODOX MEDIUM		
Pothotuwa	OP1	@	3500	Strathdon CTC	PF1	@ 1120
Mulatiyana Hills	OP1	@	3300	Delta CTC	BP1	1000
Miriswatta	OP		2000	Aultmore CTC	BPS	@ 880
Miriswatta	OPA		2250	UNORTHODOX LOW		
Makandura	PEK		2550	Hingalgoda CTC	PF1	@ 1550
Lumbini	PEK1		2850	Lantern Hill C.T.C.	BP1	@ 840
A.C.U. Super	PEK1		2750	Lantern Hill C.T.C.	BPS	870
Pothotuwa	PEK1	@	2700	PREMIUM FLOWERY		
UVA MEDIUM				Renukanda	FBOPFSp	5150
Halpewatta Uva	BOP		1800	Makandura	FBOPFSp	4250
Demodera 'S'	BOP	@	1700	Morawakkorale	FBOPFSp	@ 4050
Dickwella	BOPSp		1600	New Galagawa	FBOPFExSp	4750
Hindagala	BOPSp		1600	Dullie Ella	FBOPFExSp	@ 4000
Demodera 'S'	BOPF		920	Miriswatta	FBOPFExSp1	3700
Dickwella	BOPFSp		1700	Kamarangapitiya	FBOPFExSp1	@ 3350
Wewesse	BOP1		1800	DUSTS		
Telbedde	FBOP	@	1900	Mattakelle	DUST1	1750
Ury	FBOP	@	1850	Ceciliyan CTC	PD	@ 1500
Dickwella	FBOP1	@	1550	Wattegodde	DUST	@ 1200
Hindagala	FBOPF		1320	OFF GRADES		
Sarnia Plaiderie	FBOPF1	@	1900	Gouravilla	FGS1	@ 1280
Wewesse	OP		1280	Bogawantalawa	FGS1	@ 1260
Glen Alpin	OP		1260	Wattegodde	FGS1	1260
Misty-Uva	OP	@	1240	Adisham	FGS1	@ 1240
Roseland Uva	OP		1240	Lethenty	FGS1	@ 1240
New Aruna Passara	OPA		1300	Chandrika Estate	FGS	1000
				Ceciliyan CTC	PF	1140
				Sachitha	BM	1160
				Galatara	BP	1480
				Liyonta	BOP1A	1600
				OTHERS		
				Danawala	BOPA	3000

QUANTITY SOLD

DURING THE PERIOD 08TH-14TH OCTOBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	266,078	137,629	9,459,803	8,503,971
PUBLIC AUCTION	4,417,771	4,609,542	186,221,749	197,561,473
FORWARD CONTRACTS	43,000	31,360	1,991,230	1,979,429
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,726,849	4,778,531	197,672,782	208,044,873
BMF EXCLUDED FROM PRIVATE SALE	27,850	NIL	1,251,902	1,531,101

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
07TH OCTOBER 2026	4.42	4.47	5.16	1246.67	1189.86	1215.51	3.82	3.98	4.19
14TH OCTOBER 2026	4.42	4.61	4.98	1261.66	1187.46	1219.80	3.86	3.97	4.22

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	327.38	299.22	288.91
STG.PD	436.65	399.56	376.26
EURO	366.13	346.91	313.10
YEN	2.06	1.97	1.93

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 40 13TH/14TH OCTOBER 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1091.29	1053.47	1083.28	1028.05	1042.06	1110.01	3.34	3.53	3.75	3.21	3.50	3.67
Western High Grown	1179.49	1196.00	1194.13	1153.65	1112.48	1190.44	3.61	4.00	4.13	3.60	3.74	3.93
CTC High Grown	1059.33	1126.89	1101.07	1053.66	1081.81	1098.30	3.24	3.77	3.81	3.29	3.64	3.63
High Grown (Summary)	1156.69	1158.15	1157.88	1114.25	1089.62	1164.23	3.54	3.88	4.01	3.48	3.66	3.84
Uva Medium Grown	1112.92	1067.92	1095.18	1035.94	1069.06	1138.09	3.41	3.57	3.79	3.23	3.59	3.76
Western Medium Grown	989.87	1022.86	1025.18	947.55	1007.41	1062.51	3.03	3.42	3.55	2.96	3.39	3.51
CTC Medium Grown	873.95	967.97	950.93	893.99	942.61	972.34	2.68	3.24	3.29	2.79	3.17	3.21
Medium Grown (Summary)	1021.83	1034.80	1048.76	976.26	1027.11	1087.75	3.13	3.46	3.63	3.05	3.45	3.59
Orthodox Low Grown	1363.59	1255.35	1307.04	1291.60	1263.64	1369.17	4.18	4.20	4.52	4.03	4.25	4.52
CTC Low Grown	947.84	1029.08	968.23	937.49	979.26	996.22	2.90	3.44	3.35	2.93	3.29	3.29
Low Grown(Summary)	1342.12	1241.09	1285.15	1271.50	1247.44	1345.58	4.11	4.15	4.45	3.97	4.19	4.44
Total	1261.66	1187.46	1219.80	1190.57	1177.57	1263.52	3.86	3.97	4.22	3.71	3.96	4.17

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

SEPTEMBER 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	288,508	424,424	-0.14	-32.02	3,115,957	4,424,260	-1.31	-29.57	3,404,465	4,848,684	-1.44	-29.79
MEDIUM	725,644	928,603	-0.20	-21.86	2,275,986	3,145,718	-0.87	-27.65	3,001,630	4,074,321	-1.07	-26.33
LOW	850,590	873,177	-0.02	-2.59	12,841,345	12,195,504	0.65	5.30	13,691,935	13,068,681	0.62	4.77
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	178,109	188,406	-0.01	-5.47
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	1,864,742	2,226,204	-0.36	-16.24	18,233,288	19,765,482	-1.53	-7.75	20,276,139	22,180,092	-1.90	-8.58

JANUARY - SEPTEMBER 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	3,672,823	3,841,331	-0.17	-4.39	37,112,790	38,302,708	-1.19	-3.11	40,785,613	42,144,039	-1.36	-3.22
MEDIUM	7,583,113	6,674,980	0.91	13.61	25,163,595	29,112,213	-3.95	-13.56	32,746,708	35,787,193	-3.04	-8.50
LOW	7,579,845	7,631,986	-0.05	-0.68	109,585,140	111,792,860	-2.21	-1.97	117,164,985	119,424,846	-2.26	-1.89
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,922,821	1,801,269	0.12	6.75
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	18,835,781	18,148,297	0.69	3.79	171,861,525	179,207,781	-7.35	-4.10	192,620,127	199,157,347	-6.54	-3.28

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Sep							
Sri Lanka	24.4	22.2	20.3	196.9	199.1	192.6	2.2	-6.5

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Aug								
Bangladesh	13.8	13.6	15.1	49.5	49.5	57.9	0	8.4
North India	166.1	158.7	165	607.4	689.4	690.7	82	1.3
South India	18.3	16.5	17	141.5	155.1	149.5	13.6	-5.6

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jul							
Malawi	1.3	1.4	0.6	34.8	32.9	30.1	-1.9	-2.8

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	May							
Kenya	54.5	52.1	52.4	277.1	240.8	252.2	-36.3	11.4

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
SEPTEMBER 2026			
Tea In Bulk	9,411,724	14,364,840,502	1,526.27
Tea In Packets	10,346,709	18,855,855,281	1,822.40
Tea In Bags	2,479,093	7,855,117,276	3,168.54
Instant Tea	388,968	1,238,632,291	3,184.41
Green Tea	460,720	2,211,913,076	4,800.99
Total	23,087,214	44,526,358,426	1,928.62
SEPTEMBER 2025			
Tea In Bulk	10,036,859	14,739,131,273	1,468.50
Tea In Packets	10,569,015	17,046,405,159	1,612.87
Tea In Bags	2,413,239	6,749,058,455	2,796.68
Instant Tea	296,647	1,044,920,609	3,522.44
Green Tea	460,270	1,825,229,473	3,965.56
Total	23,776,030	41,404,744,969	1,741.45
JANUARY TO SEPTEMBER 2026			
Tea In Bulk	79,155,136	121,248,032,976	1,531.78
Tea In Packets	84,550,090	144,799,288,678	1,712.59
Tea In Bags	19,046,662	57,785,922,933	3,033.91
Instant Tea	3,122,650	10,967,758,269	3,512.32
Green Tea	3,538,181	15,381,524,733	4,347.30
Total	189,412,719	350,182,527,589	1,848.78
JANUARY TO SEPTEMBER 2025			
Tea In Bulk	82,932,991	123,938,765,412	1,494.44
Tea In Packets	89,446,439	145,138,943,304	1,622.64
Tea In Bags	19,666,898	54,806,406,363	2,786.73
Instant Tea	2,540,704	9,263,530,474	3,646.05
Green Tea	3,739,730	14,807,984,336	3,959.64
Total	198,326,762	347,955,629,889	1,754.46

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

Page No 18

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
TURKIYE	11,321,542.00	23,919,567.00	412,578.00	21.00	51,621.00	35,705,328.00	15,260,582.00
IRAQ	2,587,325.00	15,715,946.00	125,887.00	4,714.00	830.00	18,434,702.00	30,072,149.00
RUSSIA	14,036,254.00	2,206,840.00	375,204.00		297,670.00	16,915,968.00	16,699,505.00
AZERBAIJAN	8,497,503.00	518,804.00	6,307.00	18.00	8,285.00	9,030,917.00	6,738,881.00
CHINA	5,821,681.00	1,151,953.00	114,811.00	1,029.00	37,585.00	7,127,058.00	7,926,329.00
LIBYA		6,354,314.00	34,285.00	3,881.00	231,376.00	6,623,856.00	15,948,996.00
SYRIA	479,750.00	5,217,963.00	751,156.00	1,000.00	19,283.00	6,469,151.00	6,185,089.00
JORDAN	483,460.00	4,272,325.00	1,582,265.00	756.00	20,901.00	6,359,707.00	4,211,753.00
SAUDI ARABIA	1,611,201.00	3,361,295.00	1,170,441.00	36,262.00	150,575.00	6,329,774.00	6,491,936.00
CHILE	4,490,355.00	343,257.00	1,457,332.00	1,246.00	31,378.00	6,323,568.00	8,599,791.00
U.A.E.	3,291,043.00	2,148,774.00	146,965.00	1,739.00	306,901.00	5,895,422.00	14,276,856.00
GERMANY	3,406,321.00	1,923,279.00	366,285.00	15,660.00	68,682.00	5,780,227.00	5,260,237.00
U.S.A.	2,070,501.00	2,025,461.00	756,565.00	442,128.00	463,051.00	5,757,705.00	4,787,266.00
JAPAN	3,862,771.00	165,538.00	658,978.00	24,601.00	21,038.00	4,732,926.00	4,276,130.00
POLAND	1,148,778.00	533,426.00	1,317,907.00	14,882.00	126,485.00	3,141,478.00	2,936,472.00
IRAN	2,040,379.00	899,285.00	599.00			2,940,263.00	9,053,020.00
TAIWAN	2,561,882.00	233,195.00	21,218.00	57,765.00	56,010.00	2,930,070.00	3,025,614.00
IRELAND		816.00	8,135.00	2,307,840.00	298.00	2,317,090.00	1,994,023.00
HONG KONG	1,913,832.00	274,647.00	51,223.00	1,008.00	15,475.00	2,256,185.00	2,398,662.00
AUSTRALIA	307,173.00	416,660.00	1,044,136.00	33,094.00	91,717.00	1,892,780.00	1,715,286.00
BELGIUM	19,534.00	1,741,303.00	30,240.00		2,940.00	1,794,017.00	2,301,533.00
NETHERLANDS (HOLAND)	72,735.00	827,784.00	644,207.00	3,666.00	187,011.00	1,735,403.00	1,710,661.00
KUWAIT	17,600.00	777,387.00	579,144.00		28,969.00	1,403,100.00	1,941,203.00
ISRAEL	354,300.00	611,056.00	353,307.00		27,470.00	1,346,132.00	1,134,355.00
SUDAN		1,271,889.00	7,800.00			1,279,689.00	53,368.00

DETAILS OF AWAITING SALE

SALE NO : 42

Scheduled for 27TH/28TH OCTOBER 2026

	LOTS	QUANTITY
ExEstate	689	661,744
High & Medium	1,564	659,793
Leafy	2,005	701,337
Semi Leafy	1,945	759,684
Tippy	2,064	902,949
Premium Flowery	373	47,530
OffGrades	2,105	1,070,305
Dust	473	414,176
Total	11,218	5,217,518
RePrint	834	407,798

03/11/2026

Buyers Prompt

04/11/2026

Sellers Prompt

**This sale last year
Sale No. 42 | 28TH/29TH OCTOBER 2025**

Lots :10,291
Re-print Lots :1,113
Quantity :4,984,791 kgs
Re-print Quantity :517,694 kgs

LOW GROWN CATALOGUES

Violations Excluded

08/10/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

08/10/2026

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

141,356

CTC

9,935 Pkgs - 524,211 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
JK	FW	LC	27TH	
MB	MB	CTB	OCTOBER 2026	
CTB	JK	EB	8.30am	Low Grown - Leafy Teas
LC	LC	JK	8.30am	Semi - Leafy Teas
BC	AS	AS	8.30am	Low Grown - Tippy Teas
EB	EB	MB	2.30pm	Main Sale - High & Medium
FW	CTB	FW	5.00pm	BOP1A
AS	BC	BC	5.00pm	Premium Flowery
BC - BPML Produce Marketing (Pvt) Ltd			28TH	
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			OCTOBER 2026	
LC - Lanka Commodity Brokers Ltd			10.00am	Ex-Estate
AS - Asia Siyaka Commodities PLC			12.00pm	Off Grade
EB - Eastern Brokers Ltd			12.45pm	Dust
JK - John Keells PLC				
CTB - Ceylon Tea Brokers PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				

DETAILS OF AWAITING SALE

SALE NO : 43

Scheduled for 03RD/04TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	682	658,461
High & Medium	1,596	700,330
Leafy	1,936	677,914
Semi Leafy	1,785	699,893
Tippy	1,944	862,475
Premium Flowery	313	40,177
OffGrades	2,493	1,226,849
Dust	538	450,005
Total	11,287	5,316,104
RePrint	1,130	570,425

10/11/2026

Buyers Prompt

11/11/2026

Sellers Prompt

This sale last year
Sale No. 43 | 03RD/04TH NOVEMBER 2025

Lots	:10,935
Re-print Lots	:1,067
Quantity	:5,341,192 kgs
Re-print Quantity	:508,162 kgs

LOW GROWN CATALOGUES

Violations Excluded

15/10/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

15/10/2026

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
143,209

CTC
10,405 Pkgs - 511,265 kgs

CATALOGUE CLOSURE DETAILS

03/04

NOVEMBER 2026

Sale No. 43

The Ex-Estate catalogue closed on 15th October 2026, excluding violations. The Main Sale catalogues too closed on 15th October 2026, excluding violations.

10/11

NOVEMBER 2026

Sale No. 44

The Ex-Estate and Main Sale catalogues are scheduled to close on 22nd October 2026.

16/17

NOVEMBER 2026

Sale No. 45

The Ex-Estate and Main Sale catalogues are scheduled to close on 29th October 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

Sale no 42 (19 October 2026)

Good general demand prevailed for the 110,289 packages (7,214,664.00 kilos) on offer; 12.49% was unsold.

MARKETS

Pakistan Packers and Egyptian Packers lent strong support with maintained enquiry from Yemen and other Middle Eastern countries. Bazaar were active while Kazakhstan, other CIS states and Afghanistan reduced interest. There was more enquiry from UK with Russia active; South Sudan lent more participation. Local Packers were more active with Somalia maintaining support at the lower end of the market.

OFFERINGS

Orthodox Grades -

4,210 packages (157,460.00 kilos) – 69.83% unsold.

Leaf Grades - 53,640 packages (3,539,798.00 kilos) – 14.17% unsold.

Dust Grades - 36,360 packages (2,709,156.00 kilos) – 7.37% unsold.

Secondary Grades - 16,079 packages (792,254.00 kilos) – 3.48% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – More irregular interest varying between USC15 dearer to easier by a similar margin.

Brighter – Saw good absorption at irregular levels ranging between USC14 dearer for most offers, however some teas lost by up to USC10.

Mediums – KTDA mediums were steady to USC3 below previous rates while plantation mediums were irregular and ranged between firm to USC10 dearer for some lines to USC2 easier with a number of teas remaining unsold.

Lower Medium – Firm to USC5 dearer to easier by up to USC10.

Plainer – Were steady to USC7 dearer to USC6 below last rates.

PF1:

Best – Firm to mostly dearer by up to USC12 to irregularly easier by up to USC4.

Brighter – Were steady to USC4 above last levels to easier by a similar margin.

Mediums – KTDA mediums saw good enquiry and varied between firm to dearer by up to USC10, however some teas shed by up to USC3. Plantation mediums saw irregular support and ranged between USC8 dearer to USC3 below previous rates.

Lower Medium – Saw improved enquiry and varied between firm to USC7 dearer to easier by up to USC5.

Plainer – Saw irregular support and ranged between firm to easier by up to USC2.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	310 – 398	311 – 360
Good	304 – 354	313 – 340
Good Medium	292 – 329	292 – 335
Medium (KTDA)	244 – 262	232 – 281
Medium (Plantations)	194 – 245	210 – 231
Lower Medium	164 – 234	162 – 236
Plainer	121 – 155	120 – 157

DUST GRADES (M1)

PDUST:

Best – Were more irregular ranged between USC13 dearer to easier by up to USC11.

Brighter – Tended easier by up to USC8 with some lines about steady.

Mediums – KTDA mediums irregularly gained by up to USC10 with plantation mediums dearer by up to USC5 to USC3 below previous rates.

Lower Medium – Saw irregular interest varying between firm to USC4 above last rates to easier by up to USC3.

Plainer – Met steady interest for better types with others irregular ranging between USC4 dearer to easier by up to USC3.

DUST1:

Best – Some teas advanced by up to USC5 with others easier by up to USC3.

Brighter – Firm to mostly dearer by up to USC4 to easier by up to USC2.

Mediums – KTDA mediums mostly gained by up to USC9 while plantation mediums were steady to USC4 above previous levels.

Lower Medium – Were up to USC2 dearer to easier by up to USC5.

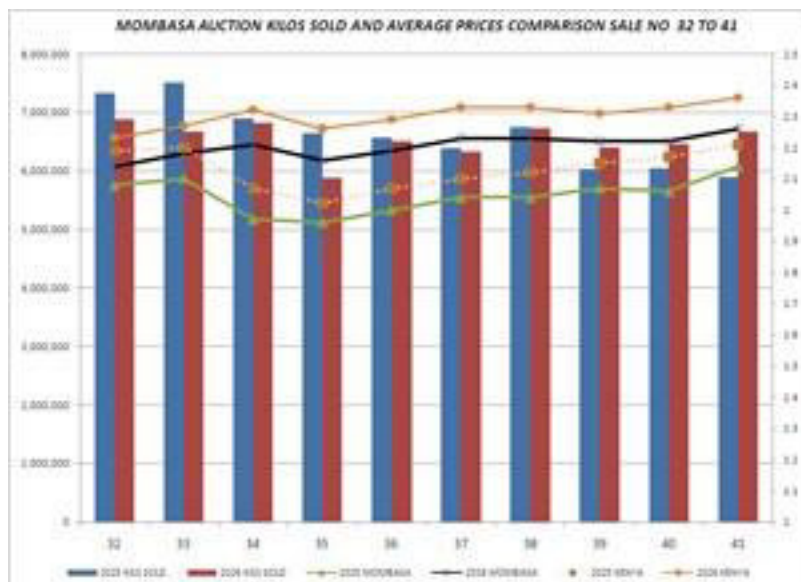
Plainer – Were irregular ranging between USC5 dearer to easier by up to USC4.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	347 – 367	300 – 380
Good	345 – 355	300 – 308
Good Medium	275 – 356	245 – 305
Medium (KTDA)	237 – 259	200 – 276
Medium (Plantations)	209 – 224	206 – 218
Lower Medium	165 – 210	165 – 194
Plainer	121 – 167	127 – 174

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs were dearer while others held value; PFs appreciated. Clean well sorted coloury Fannings gained while similar DUSTs were dearer. Other Fannings were firm to irregularly dearer with DUSTs selling at about previous levels. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	318 – 357	-	191 – 218	191 – 333	-
Good Medium / Medium	-	-	178 – 210	150 – 233	-
Lower Medium	170 – 212	140 – 170	134 – 174	130 – 177	122 – 141
Plainer	131 – 137	113 – 146	103 – 146	114 – 140	110 – 127



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

Sale no 25 (19 October 2026)

CTC LEAF: 51,530 packages of tea on offer met with a fairly good demand.

BROKENS: Well made varieties with good liquors were a good market but prices eased occasionally upto Tk.5/- . The remainder met with less demand and were easier by upto Tk.8/- . BLF teas met with a fairly good demand and were a little easier over last.

FANNINGS: Well made good liquoring Fannings were good market and were a little easier over last. Medium and plainer varieties met with less demand and were easier by upto Tk.8/- . BLF teas met with a fairly good demand and were a little easier over last.

DUST: 10,451 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at slightly easier rates. Mediums met with a good demand but were

easier by Tk.5/- to Tk.8/- following quality. Plain/BLF Dusts met with less demand and witnessed fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers. COMMENTS: In view of the impending holidays, market met with a little less demand with prices easing further particularly for the Medium and plainer varieties. Blenders were again active with some support from the Loose tea buyers.

It was noticeable throughout the sale that select well made good liquoring varieties were well competed for with prices generally being firm.

Dusts were again an easier market.

Our Catalogue: (Sale 25) Avg : 276.25, Sold 89.34% , (Sale 24)

Avg : Tk 282.07, Sold 89.22%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.36-2.42	<i>Best</i>	2.39-2.43
<i>Good</i>	2.26-2.32	<i>Good</i>	2.26-2.35
<i>Medium</i>	2.16-2.22	<i>Medium</i>	2.16-2.24
<i>Plain</i>	2.08-2.12	<i>Plain</i>	2.08-2.12
<i>BLF</i>	1.92-2.07	<i>BLF</i>	1.94-2.11

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

Sale no 42 (16 October 2026)

CTC LEAF

Demand: Good demand continued to persist.

Market: The total CTC offering stood at 1294153.56 kgs, of which 1256862.06kgs (97.12%) were sold.

Best Teas: Prices were erratic following quality and competition. Better Medium Teas: Good demand but prices were steady across all sorts in this category.

Medium: - All round teas were dearer by ₹2-5. The top end of this segment sometimes even surpassed the better medium levels. However, the fanning grade in this category sold steady to occasionally dearer. Plainer Teas: Good demand with prices dearer by ₹2-4. Fanning grade sold barely steady.

Buying Pattern: Major Blenders & Packers: The major packers were active along with the Western India packers, they absorbed 64.70 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers continued to be active. Domestic Buyers: Internal buyers and regional packers improved their purchases across the range of teas on offer.

ORTHODOX LEAF

Demand: Good but selective demand.

Market: High-grown teas selectively sold at firm prices however there were few out lots. Others were barely steady. Broken grades in the high grown category declined in prices and also witnessed some out lots. The other category's broken grades sold firm to dearer. Fanning grade on both the categories continue to sell at firm to dearer prices.

Buying Pattern: Russian exporters were selective this week whilst the middle east lent fair support. Internal buyers too were very selective.

CTC DUST

Demand: Good demand.

Market: The total offering stood at 324714.65kgs, of which 290522.45kgs (89.47%) were sold. Best dust sold irregular levels in line with quality and competition. Good & better medium category dust sold barely steady to easier. Medium & Plainer dust sold firm to dearer by up to ₹2.

Buying Pattern: Coastal Karnataka along with regional packers were active on the best and good teas. Other local packers were fairly active on the remainders whilst the exporters were selective. Major blenders continued to be selective.

ORTHODOX DUST

Demand: Good Demand.

Market: Primary dust sold firm to dearer following quality. Secondaries dust continued met with good demand and sold at barely steady levels.

Buying Pattern: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers were fairly active.

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

21ST OCTOBER 2026 (SALE NO. 42)

There was less demand for the 1820 packages on offer mostly comprising of F2.

BP1 - N/A.

PF1 sold at valuation to 3USC below.

PD/D1/PF1SC - N/A

Secondary F2 were firm on last where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

KOLKATA /SILIGURI /GUWAHATI /COCHIN AUCTION

The above market report details were not available at the time of printing this publication.