Celebrating 140 years of produce broking...

FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

42

27TH/28TH
OCTOBER 2026



CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA
RESOURCE EFFICIENCY PLEDGE

CERTIFIED
ISO 9001

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.66	Good
High & Medium	0.66	Less
Leafy	0.70	Fair
Semi Leafy	0.76	Fair
Tippy/Small Leaf	0.90	Fair
Premium Flowery	0.05	Fair
Off Grade	1.07	Less
Dust	0.41	Good
Total	**5.22**	**Fair general**

ORDER OF SALE

SALE NO : 42
27TH/28TH OCTOBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
John Keells PLC	**Forbes & Walker Tea Brokers (Pvt) Ltd**	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Ceylon Tea Brokers PLC	John Keells PLC	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
Eastern Brokers Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,218 LOTS TOTALLING 5,217,518 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	689	661,744
High & Medium	1,564	659,793
Low Grown - Leafy	2,005	701,337
Low Grown - Semi Leafy	1,945	759,684
Low Grown - Tippy	2,064	902,949
Premium Flowery	373	47,530
Off Grades	2,105	1,070,305
Dust	473	414,176
Total	11,218	5,217,518
Re - Prints	834	407,798

SETTLEMENT DATES

30/10/2026	03/11/2026	04/11/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Overall, similar to last.

COMMENTS

Overall Auction offerings totalled 5.2 M/Kgs. Leafy/Low Grown types continued to meet with reasonably good demand notwithstanding price fluctuations within grades, whilst the High & Medium Grown liquoring leafies witnessed an easier trend in prices except for the Select Best. Orthodox/Rotovane BOP/BOPF's sold well in the backdrop of limited availability.

Ex-Estate offerings were similar to last and totalled 0.66 M/Kgs. Overall quality showed no significant change and had on offer a reasonable product quality for the time of year.

Westerns in the Best and Below Best category continued to sell well with select invoices gaining by Rs. 20-40 per kg, whilst the others often declined by a similar margin following quality. Other BOP/BOPF's sold around last levels. Nuwara Eliya and Uda Pussellawa BOP/BOPF's continued to be a weak feature. Uvas' sold well and ironically, the BOP's secured a premium.

CTC teas continued to sell around last with the Low Grown varieties securing a premium.

There appeared to be limited interest from the UK and the continent. Shippers to Japan and China were fairly active together with selective buying from South Africa, whilst shippers to the CIS and Middle East continued to be active.

Low Growns totalled approximately 2.4 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were firm, whilst the Below Best together with the bolder varieties and teas at the bottom were easier. Well-made OP1's were firm to dearer, whilst the balance sold around last levels. Select Best and Best OP's were firm to dearer, whilst the balance together with OPA's declined. PEK's, in general, declined. Select Best and Best PEK1's were firm, whilst the Below Best and teas at the bottom were lower.

In the Tippy catalogue, Select Best FBOP's were easier, whilst the Best together with a few cleaner Below Best varieties maintained. Others, in general, were lower. Well-made FF1's sold around last levels, whilst the balance in general were easier.

In the Premium catalogue, Tippy teas in general were easier, whilst a selection of Below Best varieties were firm on last.

Kelani Valley Plantations PLC Wins World Sustainability Awards 2026

Kelani Valley Plantations PLC (KVPL), a member of the Hayleys Group, has won the **Social Impact Award at the World Sustainability Awards 2026**, recognizing its commitment to improving the lives of Sri Lanka's plantation communities.

The award recognizes KVPL's flagship **"A Home for Every Plantation Worker"** initiative, launched to address housing, healthcare and education needs. Since 2006, the program has supported **19,578 workers in becoming homeowners**, reached **127,941 individuals through health initiatives**, and trained **6,273 learners through vocational education**. These efforts have strengthened economic resilience, improved community wellbeing and contributed to an employee engagement score of **91/100**.

The **World Sustainability Awards**, organized by **Sustainability Leaders in partnership with Amazon**, recognize organizations demonstrating outstanding sustainability leadership and meaningful impact. The Social Impact category highlights initiatives that promote inclusivity, enhance wellbeing and create lasting social value.

This international recognition marks a significant milestone for KVPL, demonstrating how responsible business practices can drive meaningful social change while contributing to the United Nations Sustainable Development Goals (SDGs).









We congratulate

Agrapatana Plantations PLC

for obtaining

ISO 14064-1:2018 Carbon Footprint Certification

for

Agras Region

Albion Estate

Balmoral Estate

Diyagama East Estate

Diyagama West Estate

Glasgow Estate

Sandringham Estate

Torrington Estate

Uva Region

Beauvais Estate

Dambatenne Estate

Glenanore Estate

Gonamotawa Estate

Haputale Estate

Kahagalla Estate

Nayabedde Estate

World Tea News - India

India increase number of auction centres

Tea Board India is in the process of increasing the number of auction centres to intensify competition among buyers and help tea producers realize better prices for their produce. The board also expects its auction reform initiatives to help the industry achieve better price realization going ahead.

Two new auction centers have been opened in Dibrugarh and Jorhat in Assam recently and another will be opened in Agartala by the end of this month.

On the auction reform front, the Tea Board is going to rationalize the sample size along with empowering producers to decide buyers who would get the free samples.

A limited numbers of buyers are participating in the auction process. Once all registered buyers participate, there will be more competition, which will help improve price realization.

Source: Hindu Business line (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 20 - 26 October 2026

Western/Nuwara Eliya Regions



Both regions reported heavy rain throughout the week. Heavy showers are expected in the Western and Nuwara Eliya regions in the week ahead, according to the Department of Meteorology.

Uva/Udapussellawa Regions



Rain was experienced in the Uva and Uda Pussellawa regions during the week. According to the Department of Meteorology, rain is expected in the Uva Region in the week ahead.

Low Growns



The Low Grown Region reported rain throughout the week. The Department of Meteorology expects thunder showers in the Low Grown Region in the week ahead.

Crop

All regions maintained the crop intake.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best and Below Best Western's - Select invoices were Rs. 20-40 per kg dearer following quality, whilst the others were firm and lower by a similar margin. Plainer sorts were firm and irregularly dearer. Nuwara Eliya's were barely steady. Uda Pussellawa's had hardly any offerings. Uva's - Select invoices were up to Rs. 50 per kg dearer, whilst the others sold around last.

BOPF

Best Western's - Select high-priced teas of last week were substantially easier, whilst the others were irregular following quality. In the Below Best category, select improved teas were Rs. 20 per kg dearer, whilst the others together with teas at the lower end of the market continued to sell around last week's levels. Nuwara Eliya's were barely steady. Uda Pussellawa's had hardly any offerings. Uva's were Rs. 20-40 per kg easier.

OP/OPA

Well-made OP's were easier by Rs. 40-60 per kg, whilst the others declined by Rs. 20-40 per kg. Best OPA's declined by Rs. 30-50 per kg. Below Best types together with the others were easier by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 50-80 per kg.

PEKOE/PEKOE1

Flavoury PEK's were firm to dearer, whilst the PEK1's were mostly unsold due to low demand. Select Best Orthodox PEK's declined by Rs. 70-100 per kg, whilst the PEK1's were firm to dearer by Rs. 40-60 per kg. Below Best and other PEK/PEK1's were lower by Rs. 50-80 per kg, whilst the poorer types declined further. Best Rotovane PEK's declined Rs. 50 per kg following quality special inquiry, whilst the Below Best varieties sold at last levels. Others and poorer sorts declined by Rs. 20-40 per kg and more following quality.

FBOP/FBOPF1

Flavoury FBOP/FF1's appreciated by Rs. 20-40 per kg, whilst the Best Orthodox FBOP/FF1's were lower by Rs. 30-60 per kg. Below Best and other FBOP/FF1's were lower by Rs. 50-80 per kg, whilst the poorer sorts declined by Rs. 30-50 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct
Best Westerns	1340-1600	1360 - 1650	1340-1650	1380 - 1550	1240-1800	1340 - 1700	1100-1280	1060 - 1320
Below Best Westerns	1120-1320	1140 - 1340	1240-1320	1260 - 1360	1040-1200	1000 - 1080	960-1060	1000 - 1040
Plainer Westerns	850-1100	1020 - 1120	940-1220	980 - 1240	N/A	920 -	680-940	820 -
Nuwara Eliyas	N/A	1060 - 1080	N/A	1020 - 1300	N/A	1200 - 1440	N/A	N/A
Brighter Udapussellawas	1180-1200	1280 - 1300	940-1200	1180 - 1240	1380-1600	1220 - 1550	1100-1280	1120 -
Other Udapussellawas	N/A	1060 - 1180	720	1020 -	800-940	1060 - 1100	830	N/A
Best Uvas	1380-1420	1340 - 1550	1140-1360	1240 - 1320	1280-1750	1200 - 1850	1040-1220	1020 - 1240
Other Uvas	1100-1260	N/A	850-1080	1200 -	800-940	700 - 1120	620-1020	880 - 1000

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Select Large Leaf teas were substantially dearer, whilst the others continued to sell at firm to dearer rates.

BOPF Better sorts gained by Rs. 20 per kg selectively, whilst the others and particularly the poorer sorts were irregular and easier.

OP/OPA Select Best OP's were firm to dearer Rs. 20-40 per kg selectively, whilst the others were easier by Rs. 30-50 per kg. Best OPA's were lower by Rs. 20-40 per kg. Below Best OP/OPA's declined by Rs. 30-50 per kg, whilst the others and poorer sorts were lower by Rs. 50-80 per kg.

PEKOE/PEKOE1 Best PEK's were lower by Rs. 50-80 per kg, whilst the PEK1's appreciated by Rs. 30-60 per kg. Below Best and other PEK/PEK1's declined sharply, whilst the poorer sorts declined by Rs. 40-60 per kg.

FBOP/FBOPF1 A few Select Best FBOP/FF1's were selectively dearer by Rs. 50-70 per kg following special inquiry, whilst the others declined by Rs. 70-100 per kg. Below Best and the others were lower by Rs. 50-80 per kg, whilst the poorer sorts declined by Rs. 30-60 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct
Good Mediums	1140-2050	1420 - 2350	1000-1240	1100 - 1260	1240-2100	1240 - 2150	1060-1320	1000 - 1320
Other Mediums	920-1040	900 - 1120	690 - 980	800 - 1060	690-1220	710 - 1200	560-1040	470 - 980

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Firm following quality.

MEDIUM GROWN BP1s - Irregular. PF1s - Better sorts were firm following quality, whilst the others were irregular.

LOW GROWN BP1s - Firm and dearer. PF1s - Mostly sold around last week's levels.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct
High Grown	N/A	1200 - 1220	750-1140	750 - 1100
Medium Grown	980-1000	960 - 1020	900-1120	940 - 1100
Low Grown	N/A	1380 - 1440	1040-1550	1220 - 1480

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best and Best varieties were firm on last, whilst the Below Best sorts were firm to easier by Rs. 20-40 per kg following quality. Teas at the lower end of the market appreciated by Rs. 10-30 per kg. Low Growns - Clean leaf sorts were firm to dearer, whilst the others maintained. CTC - In general, declined.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts were irregularly lower, whilst the Below Best sorts which commenced easier by Rs. 20-40 per kg declined sharply as the sale progressed. Teas at the lower end of the market were firm to easier by Rs. 20-40 per kg.

BOP1A

Main Grade reducer varieties in the Best category were firm, whilst the Below Best sorts were firm to easier by Rs. 10-20 per kg. Poorer sorts maintained.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct
Better Fannings (Orthodox)	660-1280	680 - 1320	840-1100	790 - 1040	650-1000	680 - 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	690-1140	770 - 1280
Other Fannings (Orthodox)	450-640	440 - 660	450-710	430 - 710	420-640	400 - 650
Other Fannings (CTC)	N/A	N/A	550-620	520 - 680	550-650	560 - 620
Good Brokens	640-940	630 - 1060	660-1180	630 - 1160	670-1480	640 - 1340
Other Brokens	460-630	460 - 620	400-650	440 - 620	420-660	410 - - 630
Better BOP1As	670-920	670 - 1040	690-1120	690 - 1260	770-1600	760 - - 1650
Other BOP1As	590-660	600 - 650	580-680	570 - 680	450-740	500 - 740

DUSTS

DUST1

Select Best Dust1's declined by Rs. 50 per kg, whilst the Best varieties remained firm. The Below Best varieties together with the poorer sorts were dearer by Rs. 20-40 per kg. The Low Growns sold around last week's price levels. High & Medium Grown CTC's remained firm, whilst the Low Grown CTC's declined by Rs. 20-40 per kg and more at times.

DUST

Clean leaf secondary teas sold around last week's price levels, whilst the poorer sorts were firm to dearer by Rs. 20 per kg. The Low Growns remained firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct
Better Primary Dust (Orthodox)	1280-1750	1280 - 1650	980-1240	980 - 1240	960-1140	940 - 1060
Better Primary Dust (CTC) P. Dust	1060-1240	1100 - 1260	980-1160	950 - 1120	1220-1500	1200 - 1400
Below Best Primary Dust (Orthodox)	1040-1260	810 - 1260	710-960	730 - 960	710-940	710 - 920
Other Primary Dust (CTC) P. Dust	870-1040	1060 - 1080	650-960	610 - 940	620-1200	650 - 1180
Other Primary Dust (Orthodox)	750-1020	640 - 800	610-700	610 - 720	470-700	420 - 700
Better Secondary Dust	960-1200	950 - 1140	N/A	810 - 870	860-1040	870 - 1060
Other Secondary Dust	450-940	440 - 940	450-410	400 - 800	440-850	480 - 860

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 Select Best FBOP's were easier, whilst the Best together with a few cleaner Below Best varieties sold around last levels. Others, in general, were lower. FBOP1's, in general, were firm.

BOP BOP's, in general, were easier.

BOP1 Select Best and Best BOP1's were firm, whilst the Below Best together with the bolder varieties and teas at the bottom were easier.

OP1 Well-made OP1's were firm to dearer, whilst the balance sold around last.

OP Well-made OP's were firm to dearer, whilst the Below Best and teas at the lower end were easier.

OPA OPA's, in general, declined.

PEKOE PEK's, in general, declined. Select Best and Best PEK1's were firm, whilst the Below Best and teas at the bottom were lower.

BOPF BOPF's, in general, were firm, whilst the teas at the bottom were easier.

FBOPF/FBOPF1 Tippy teas, in general, were easier, whilst a selection of Below Best varieties were firm on last. Well-made FF1's sold around last levels, whilst the balance in general were easier.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct	20/21 Oct	27/28 Oct
FBOP 1	1700-2200	1700 - 2200	1500-1600	1500 - 1600	1400-1450	1400 - 1450	1000-1200	1000 - 1200
FBOP	1800-2600	1700 - 2500	1550-1600	1500 - 1600	1400-1500	1400 - 1500	1000-1200	1000 - 1200
BOP 1	2450-3100	2450 - 3150	2100-2400	2100 - 2400	1340-1500	1320 - 1480	900-1320	900 - 1280
BOP	1900-2600	1800 - 2600	1500-1600	1500 - 1600	1480-1500	1450 - 1480	1000-1100	900 - 1000
BOPF	1400-1700	1400 - 1700	1000-1050	1000 - 1050	700-750	700 - 750	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3800-5100	3650 - 4050	3600-3700	3100 - 3500	2500-3200	2300 - 3000	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1500 - 1600	1400-1450	1400 - 1450	900-1000	900 - 950
FBOPF	1800-2200	1700 - 2000	1450-1650	1400 - 1600	1350-1400	1300 - 1350	1000-1100	1000 - 1100
OP 1	3250-3500	3300 - 3550	2650-3200	2700 - 3250	1900-2600	1900 - 2650	800-1850	800 - 1800
OP	1700-2000	1700 - 2450	1480-1650	1500 - 1650	1300-1460	1280 - 1480	750-1280	750 - 1260
OPA	1380-2250	1360 - 1850	1240-1360	1220 - 1340	1100-1220	1080 - 1200	700-1080	700 - 1060
PEKOE	1750-2550	1650 - 2900	1480-1650	1420 - 1600	1340-1460	1300 - 1400	850-1320	850 - 1280
PEK 1	2000-2850	2000 - 2950	1750-1950	1750 - 1950	1500-1700	1480 - 1650	850-1480	850 - 1460

TOP PRICE

WESTERN MEDIUM			
Craighead	BOP	@	2350
Dartry Valley	BOP	@	2350
Dartry Valley	BOPSp	@	1950
Vellai Oya	BOPF	@	1260
Dartry Valley	BOPFSp	@	1400
Ancoombra	BOPFSp		1400
Dartry Valley	BOP1	@	2300
Harangalla	BOP1	@	2100
Dartry Valley	FBOP	@	2150
Harangalla	FBOP	@	2100
Craighead	FBOP	@	1950
Hansagiri Kothmale	FBOP1		1600
Craighead	FBOPF1	@	2300
Dartry Valley	FBOPF1	@	1750
Ancoombra	FBOPF1		1750
Harangalla	FBOPF1	@	1700
Craighead	OP	@	1320
Hansagiri Kothmale	OPA		1220
Craighead	OP1	@	2300
Hatale	PEK		1750
Harangalla	PEK1	@	2400
Craighead	PEK1	@	2350

WESTERN HIGH			
Frotoft Super	BOP		1650
Cymru	BOP		1550
Ingestre	BOP	@	1460
Holyrood	BOPSp	@	1460
Somerset	BOPSp	@	1440
Wanarajah	BOPF	@	1550
Dessford	BOPF	@	1460
Robgill	BOPF	@	1440
Torrington	BOP1	@	1850
Queensberry	FBOP	@	1700
Venture	FBOP		1700

WESTERN HIGH			
Torrington	FBOP1	@	1360
Queensberry	FBOPF1	@	1700
Torrington	OP	@	1320
St. Andrews	OPA		1280
Venture	OP1		1600
St. Andrews	OP1		1600
Bearwell	PEK	@	1550
Frotoft Super	PEK		1500
Torrington	PEK	@	1480
Frotoft Super	PEK1		2050

NUWARA ELIYAS			
Court Lodge	BOP	@	1160
Kenmare	BOP	@	1080
Mahagastotte	BOPF	@	1300
Court Lodge	BOP1	@	1280
Court Lodge	FBOP	@	1440
Kenmare	FBOP	@	1400
Kenmare	FBOPF1		1480
Court Lodge	FBOPF1	@	1400
Kenmare	OP1	@	1100
Court Lodge	PEK	@	1200

UDAPUSSELLAWAS			
Mooloya	BOP		1300
Mooloya	BOPSp		1180
Mooloya	BOPF		1240
Delmar	FBOP		1550
Gonapitiya	FBOP1		1320
Blairlomond	FBOPF		1120
Delmar	FBOPF1		1650
Maha Uva	OP	@	1240
Gampaha	OPA		1120
Delmar	OP1	@	1550
High Forest	PEK		1440
Maha Uva	PEK1	@	1950

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Andaradeniya Super	BOP		2800
Mulatiyana Hills	**BOP**	**@**	**2700**
Elaine Super	BOPSp		2850
Kamarangapitiya	**BOPSp**	**@**	**2500**
New Nivithigala	BOPSp		2500
Wewelkandura Super	BOPF		2650
Sithaka	BOPF		1650
Pothotuwa	**BOPF**	**@**	**1500**
Rajjuruwatta Super	BOPFSp		2450
Sithaka	FBOP		2850
Pothotuwa	**FBOP**	**@**	**2500**
Nilgiri	FBOP		2500
Galatara	FBOP		2500
Kiruwanaganga	**FBOP1**	**@**	**2450**
Sisiramba Super	FBOPF		2000
Wewelkandura Super	FBOPF		2000
Sineth	FBOPF1		2250
Makandura	BOP1		3150
Pothotuwa	**BOP1**	**@**	**3100**
Green Lanka	BOP1		2750
Mulatiyana Hills	**BOP1**	**@**	**2700**
Dampahala	OP1		3550
Mulatiyana Hills	**OP1**	**@**	**3400**
Pothotuwa	**OP1**	**@**	**3350**
Miriswatta	OP		2450
New Kandedola	**OP**	**@**	**1750**
Pothotuwa	**OP**	**@**	**1650**
Miriswatta	OPA		1850
Liyonta	PEK		2900
Liyonta	PEK1		2950
UVA MEDIUM			
Halpewatta Uva	BOP		1900
Dickwella	BOPSp		1700
Demodera 'S'	BOPF		980
Sarnia Plaiderie	**BOPF**	**@**	**940**
Dickwella	BOPFSp		1800
Sarnia Plaiderie	BOP1		1900
Sarnia Plaiderie	FBOP		1850
Aruna Passara	FBOP		1850
Dickwella	FBOP1		1650
Hindagala	FBOPF		1100
Sarnia Plaiderie	FBOPF1		1750
Telbedde	**FBOPF1**	**@**	**1700**
Aruna Keppetipola	FBOPF1		1700
Sarnia Plaiderie	OP		1280
Wewesse	OP		1280
New Aruna Passara	OP		1280
Misty-Uva	**OP**	**@**	**1240**
New Aruna Passara	OPA		1260
Telbedde	**OP1**	**@**	**1800**
Sarnia Plaiderie	PEK		1900
Misty-Uva	**PEK1**	**@**	**2300**
UVA HIGH			
Nayabedde	BOP		1550
Uvakellie	BOP		1500
Bandaraeliya	**BOP**	**@**	**1480**
Ranaya	BOPSp		1650
Aislaby	**BOPSp**	**@**	**1600**
Bandaraeliya	**BOPF**	**@**	**1320**
Nayabedde	**BOPF**	**@**	**1260**
Spring Valley	**BOPFSp**	**@**	**1480**
Aislaby	**BOP1**	**@**	**1500**

UVA HIGH			
Ellathota Uva	FBOP		1800
Battawatte	FBOP1		1420
Spring Valley	**FBOP1**	**@**	**1300**
Non Pareil	**FBOPF**	**@**	**870**
Gonamotawa	**FBOPF1**	**@**	**1600**
Spring Valley	**FBOPF1**	**@**	**1600**
Uva Highlands	**FBOPF1**	**@**	**1600**
Aislaby	FBOPF1		1600
Oodoowerre	FBOPF1		1600
Aislaby	OP		1240
Gonamotawa	**OP**	**@**	**1140**
Ellathota Uva	OP		1140
Ranaya	OPA		1140
Ellathota Uva	OP1		1550
Oodoowerre	PEK		1850
Ranaya	PEK1		2150
UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1100**
Dunsinane CTC	BP1		1220
UNORTHODOX MEDIUM			
New Peacock CTC	**PF1**	**@**	**1100**
Strathdon CTC	**PF1**	**@**	**1100**
Delta CTC	BP1		1060
Birchwood CTC	**BPS**	**@**	**840**
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1480**
Kalubowitiyana CTC	PF1		1480
Ceciliyan CTC	**BP1**	**@**	**1440**
Lantern Hill CTC	BPS		850
PREMIUM FLOWERY			
New Deniyaya	**FBOPFSp**	**@**	**3650**
Kiruwanaganga	**FBOPFSp**	**@**	**3550**
Morawakkorale	**FBOPFExSp**	**@**	**5250**
Woodland Grand	FBOPFExSp		4250
New Deniyaya	**FBOPFExSp**	**@**	**3800**
Ceyenta	FBOPFExSp1		4050
DUSTS			
Mattakelle	DUST1		1650
Ceciliyan CTC	PD		1400
Wattegodde	**DUST**	**@**	**1140**
Bogawantalawa	DUST		1140
Mattakelle	DUST		1140
OFF GRADES			
Wanarajah	**FGS1**	**@**	**1320**
Gouravilla	**FGS1**	**@**	**1260**
Great Western	FGS1		1260
Adisham	**FGS1**	**@**	**1240**
Bogawantalawa	**FGS1**	**@**	**1240**
Lethenty	**FGS1**	**@**	**1240**
Stockholm	FGS1		1240
Liyonta	FGS		960
Hingalgoda CTC	PF		1280
Chandrika CTC	**PF**	**@**	**800**
Ranmeer	BM		1160
New Kandedola	**BM**	**@**	**1140**
Wewelkandura Super	BP		1340
Kothmale Hills	BP		1160
Sarnia Plaiderie	**BP**	**@**	**1140**
Kiruwanaganga	**BP**	**@**	**1140**
Falcon Lanka	BP		1140
Rukmaldola	BP		1140
Laksakanda	BP		1140
Liyonta	BOP1A		1650
Chandrika Estate	**BOP1A**	**@**	**1380**
OTHERS			
Makandura	BOPA		2900

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 15TH-21ST OCTOBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	220,689	175,713	9,680,492	8,679,685
PUBLIC AUCTION	4,257,721	4,580,311	190,480,670	202,141,784
FORWARD CONTRACTS	64,020	53,910	2,055,250	2,033,339
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	**4,542,430**	**4,809,934**	**202,216,412**	**212,854,808**
BMF EXCLUDED FROM PRIVATE SALE	17,570	63,054	1,269,472	1,594,155

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
14TH OCTOBER 2026	4.42	4.61	4.98	1261.66	1187.46	1219.80	3.86	3.97	4.22
21ST OCTOBER 2026	4.26	4.58	4.56	1221.10	1197.62	1192.07	3.73	4.00	4.13

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	327.99	300.48	288.65
STG.PD	435.11	399.95	373.68
EURO	363.45	348.87	310.75
YEN	2.07	1.96	1.90

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 41	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
20TH/21ST OCTOBER 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1101.68	1056.55	1050.30	1029.36	1042.34	1108.63	3.37	3.53	3.64	3.21	3.50	3.66
Western High Grown	1197.22	1195.53	1195.78	1154.69	1114.49	1190.56	3.66	4.00	4.14	3.60	3.75	3.93
CTC High Grown	1088.77	1119.84	1057.38	1054.40	1082.76	1097.32	3.33	3.74	3.66	3.29	3.64	3.63
High Grown (Summary)	1172.96	1156.95	1148.92	1115.54	1091.15	1163.87	3.58	3.87	3.98	3.48	3.67	3.85
Uva Medium Grown	1087.32	1079.26	1052.75	1036.83	1069.26	1136.05	3.32	3.61	3.64	3.23	3.59	3.75
Western Medium Grown	962.70	1032.63	995.10	947.90	1008.04	1060.93	2.94	3.45	3.44	2.96	3.39	3.51
CTC Medium Grown	879.13	971.66	944.52	893.62	943.36	971.60	2.69	3.25	3.27	2.79	3.17	3.21
Medium Grown (Summary)	995.75	1045.02	1014.67	976.67	1027.53	1086.03	3.04	3.49	3.51	3.05	3.45	3.59
Orthodox Low Grown	1313.04	1267.45	1277.81	1292.08	1263.72	1367.07	4.01	4.24	4.42	4.03	4.25	4.52
CTC Low Grown	957.33	1033.62	951.67	937.96	980.44	995.14	2.92	3.45	3.29	2.93	3.29	3.29
Low Grown(Summary)	1291.73	1255.54	1257.59	1271.96	1247.62	1343.55	3.95	4.20	4.35	3.97	4.19	4.44
Total	1221.10	1197.62	1192.07	1191.25	1178.03	1261.86	3.73	4.00	4.13	3.72	3.96	4.17

Source: Oanda Exchange Rates
Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Sep								
Sri Lanka	24.4	22.2	20.3	196.9	199.1	192.6	2.2	-6.5

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Aug								
Bangladesh	13.8	13.6	15.1	49.5	49.5	57.9	0	8.4
Malawi	1.5	1.4	0.6	36.3	34.4	30.7	-1.9	-3.7
North India	166.1	158.7	165	607.4	689.4	690.7	82	1.3
South India	18.3	16.5	17	141.5	155.1	149.5	13.6	-5.6

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jun								
Kenya	46.1	42.4	51.5	323.3	283.2	303.7	-40.1	20.5

DETAILS OF AWAITING SALE

SALE NO : 43

Scheduled for 03RD/04TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	682	658,461
High & Medium	1,596	700,330
Leafy	1,936	677,914
Semi Leafy	1,785	699,893
Tippy	1,944	862,475
Premium Flowery	313	40,177
OffGrades	2,493	1,226,849
Dust	538	450,005
Total	**11,287**	**5,316,104**
RePrint	1,130	570,425

10/11/2026
Buyers Prompt

11/11/2026
Sellers Prompt

This sale last year
Sale No. 43 | 03RD/04TH NOVEMBER 2025

Lots	**:10,935**
Re-print Lots	**:1,067**
Quantity	**:5,341,192 kgs**
Re-print Quantity	**:508,162 kgs**

LOW GROWN CATALOGUES

Violations Excluded

15/10/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

15/10/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
143,209

CTC
10,405 Pkgs - 511,265 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
MB	MB	CTB
CTB	JK	EB
LC	LC	JK
BC	AS	AS
EB	EB	MB
FW	CTB	**FW**
AS	BC	BC
JK	**FW**	LC

Approx Selling time of F&W Catalogues

03RD

NOVEMBER 2026

2.30pm	Main Sale - High & Medium
2.45 pm	Semi - Leafy Teas
3.30pm	Low Grown - Leafy Teas
3.30pm	Low Grown - Tippy Teas

BC - BPML Produce Marketing (Pvt) Ltd
FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd
AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd
JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC
MB - Mercantile Produce Brokers (Pvt)Ltd

04TH

NOVEMBER 2026

9.30am	Ex-Estate
9.30am	Premium Flowery
11.30am	BOP1A
12.30pm	Off Grade
12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 44

Scheduled for 10TH/11TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	687	658,970
High & Medium	1,869	823,391
Leafy	1,915	665,962
Semi Leafy	1,829	737,906
Tippy	2,097	931,899
Premium Flowery	348	46,374
OffGrades	2,332	1,134,953
Dust	515	439,868
Total	**11,592**	**5,439,323**
RePrint	1,108	536,676

17/11/2026
Buyers Prompt

18/11/2026
Sellers Prompt

This sale last year
Sale No. 44 | 11TH/12TH NOVEMBER 2025

Lots	**:10,844**
Re-print Lots	**:1,017**
Quantity	**:5,189,077 kgs**
Re-print Quantity	**:512,551 kgs**

LOW GROWN CATALOGUES

Violations Excluded

22/10/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

22/10/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
146,621

CTC
9,950 Pkgs - 461,239 kgs

CATALOGUE CLOSURE DETAILS

10/11
NOVEMBER 2026
Sale No. 44
The Ex-Estate catalogue closed on 22nd October 2026, excluding violations. The Main Sale catalogues too closed on 22nd October 2026, excluding violations.

16/17
NOVEMBER 2026
Sale No. 45
The Ex-Estate and Main Sale catalogues are scheduled to close on 29th October 2026.

23/25
NOVEMBER 2026
Sale No. 46
The Ex-Estate and Main Sale catalogues are scheduled to close on 05th November 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

26TH OCTOBER 2026 (SALE NO. 43)

There was good general demand for the 115,041 packages (7,590,239.00 kilos) available in the market with 20.48% remaining unsold.

MARKETS

Pakistan Packers maintained activity with strong support from Egyptian Packers; Bazaar lent more interest. Yemen and other Middle Eastern countries showed good demand at steady to easier levels with more enquiry from Kazakhstan and other CIS states. Afghanistan maintained participation while UK continued selective with less interest from Russia. South Sudan and Local Packers were active. Somalia maintained support at the lower end of the market.

OFFERINGS

Leaf Grades - 60,240 packages (3,977,218.00 kilos) – 24.83% unsold.

Dust Grades - 35,600 packages (2,635,374.00 kilos) – 15.84% unsold.

Secondary Grades - 19,201 packages (977,647.00 kilos)–15.42% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Mostly gained by up to USC10 with some lines discounted by up to USC37.

Brighter – Were irregularly dearer by up to USC31 while select teas shed by up to USC10.

Mediums – KTDA mediums were firm to USC8 dearer with plantation mediums meeting improved enquiry and advanced by up to USC10.

Lower Medium – Saw more irregular interest and ranged between USC19 dearer to easier by up to USC12.

Plainer – Shed by up to USC4 while some invoices were up to USC6 above previous levels.

PF1:

Best – Some lines advanced by up to USC9 while others were irregularly easier by up to USC12.

Brighter – Were firm to USC7 dearer to irregularly easier by up to USC12.

Mediums – KTDA mediums were steady to USC8 above last levels to easier by up to USC7; plantation mediums were firm to selectively dearer by up to USC7 to easier by USC3.

Lower Medium – Met more irregular interest and ranged between steady to USC4 dearer for a few lines to mostly easier by up to USC10.

Plainer – Irregularly shed by up to USC4 but some teas were firm to USC4 above previous levels.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	300 – 362	295 – 353
Good	306 – 350	298 – 335
Good Medium	300 – 360	285 – 327
Medium (KTDA)	241 – 272	232 – 289
Medium (Plantations)	204 – 265	202 – 235
Lower Medium	164 – 227	153 – 241
Plainer	118 – 152	120 – 153

DUST GRADES (M1)

PDUST:

Best – Irregularly shed by up to USC12.

Brighter – Were easier by up to USC12.

Mediums – KTDA mediums lost by up to USC8 while plantation mediums were steady to USC6 above previous levels.

Lower Medium – Were generally firm to USC5 dearer.

Plainer – Strong enquiry for better sorts gaining by up to USC8, however some teas shed by up to USC11.

DUST1:

Best – Were irregularly dearer by up to USC19.

Brighter – Gained by up to USC15.

Mediums – KTDA mediums were dearer by up to USC18 with plantation mediums irregularly advancing by up to USC16.

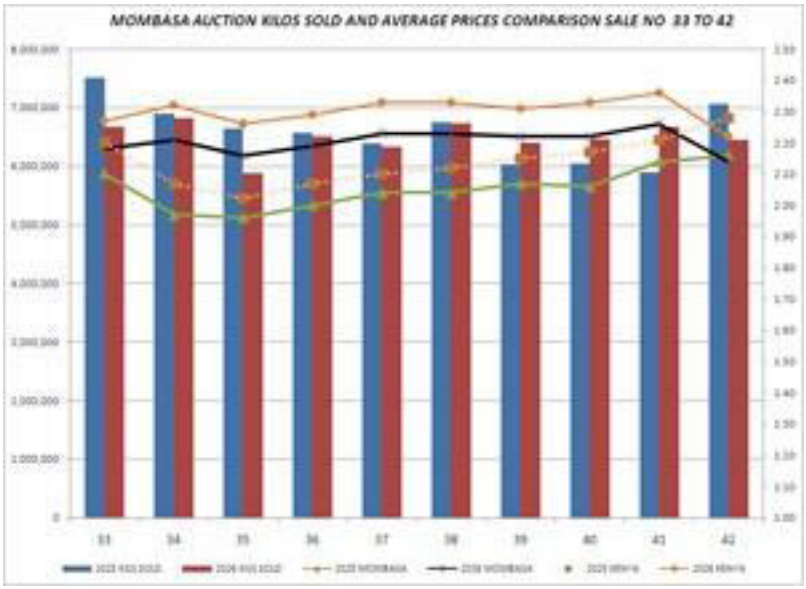
Lower Medium – Appreciated by up to USC9.

Plainer – Were up to USC9 above previous levels.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	337 – 369	307 – 381
Good	335 – 348	308 – 326
Good Medium	270 – 349	280 – 322
Medium (KTDA)	237 – 290	221 – 294
Medium (Plantations)	218 – 231	211 – 226
Lower Medium	166 – 210	176 – 201
Plainer	121 – 175	121 – 175

In the Secondary Catalogues, BPs were firm with PFs steady to dearer. Clean well sorted coloury Fannings met irregular interest and tended easier while similar DUSTs were dearer. Other Fannings held value with DUSTs steady. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	272 – 350	-	180 – 221	198 – 308	-
Good Medium / Medium	-	-	170 – 204	150 – 233	-
Lower Medium	168 – 210	140 – 176	128 – 184	128 – 172	120 – 136
Plainer	122 – 131	116 – 150	105 – 145	114 – 148	116 – 126



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

26TH OCTOBER 2026 (SALE NO. 26)

CTC LEAF: 49,689 packages of tea on offer met with a fairly good demand.
BROKENS: Well made good liquoring varieties continued to meet with a fairly good demand and prices eased only slightly. Medium sorts also met with a fairly good demand but were easier following quality. Plainer types met with a fair demand and were easier. BLF teas met with a fairly good demand but prices eased further.
FANNINGS: Well made good liquoring Fannings were again a good market but were slightly easier over last. Mediums were a fairly good market and were mostly a little easier. Plainer varieties met with a fair demand at easier rates. BLF teas met with a fairly good demand but prices eased further.
DUST: 11,027 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at around last levels. Mediums saw fair demand but were easier by Tk.6/- to Tk.8/- following quality. Plain/BLF Dusts again were in less demand and witnessed fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.
COMMENTS: Blenders continued to provide good support for all varieties especially for brighter liquoring types which were about steady. Loose tea buyers were selective this week.
Dusts were an easier market.
Our Catalogue: (Sale 26) Avg : 274.72, Sold 85.46% , (Sale 25)
Avg : Tk 276.37, Sold 89.89%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.36-2.40	Best	2.36-2.40
Good	2.24-2.30	Good	2.26-2.30
Medium	2.12-2.20	Medium	2.14-2.22
Plain	2.03-2.07	Plain	2.04-2.08
BLF	1.87-2.08	BLF	1.90-2.12

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

26TH OCTOBER 2026 (SALE NO. 43)

CTC LEAF
DEMAND: Good overall demand.
MARKET: The total CTC offering stood at 1214547.89 kgs, of which 1158463.84kgs (95.38%) were sold.
BEST CATEGORY TEAS: Prices were dearer across the grades following quality and competition. Good Teas: - Sold at barely steady to easier prices. Better Medium Teas: Sold at firm prices. Medium: - The lower end saw a slight surge in the prices whilst the top end saw a correction and prices were easier by a couple of rupees. Plainer Teas: Good demand with prices dearer by ¿2-4. Fanning grade in all categories sold at barely steady prices.
BUYING PATTERN: Major Packers / Blenders Strong support in the market, actively competing for better medium and plain CTC leaf grades. Their demand was a key factor behind the firm-to-dearer trend in most leaf categories. Western India Buyers Selective participation with more interest in cleaner liquoring and value-for-money medium grades. Operated at current market levels without aggressively pushing prices higher. Together they picked up 57.28% of the CTC leaf sold. Exporters Good participation throughout the sale especially from middle east. Other Internal Buyers were supportive on readily marketable medium and plain teas. Buying remained need-based rather than aggressive.

ORTHODOX LEAF

DEMAND: Good selective demand.
MARKET: Primary whole-leaf orthodox grades were mostly steady to occasionally dearer by ¿2-¿3 at the lower end however the top end saw a slight decline and sold easier. Broken grades saw fair demand and sold firm. Secondary orthodox and fanning grades were easier by about ¿1-¿2 or more.
BUYING PATTERN: Overall, exporters continued to provide support to the orthodox segment, helping maintain prices despite lower auction arrivals. Russian exporters continued to be selective with the middle east lending fair support. Internal buyers too were very selective.

CTC DUST

DEMAND: Weaker market sentiment with reduced demand.
MARKET: The total offering stood at 316153.75Kgs, of which 223540.60Kgs (70.71%) were sold. Price pressure was evident in most categories, particularly the medium and plainer dust grades. Best & Good dusts sold at irregular prices depending on quality and liquor parameters. However, buyers remained cautious and did not chase prices aggressively. Better medium dusts eased by ¿3 to ¿5 with several invoices remaining unsold. Medium & Plainer dusts sold easier by ¿2 to ¿4 with larger weight of teas remaining unsold.
BUYING PATTERN: Coastal Karnataka packers were active on best and good liquoring dusts. Regional packers continued buying selectively and focused primarily on value-based lots. Exporters were extremely selective during this sale and reduced overall offtake compared with previous weeks. The decline in export support was a major factor behind the weaker tone. Major blenders continued buying only requirement-based quantities and maintained a selective approach.
ORTHODOX DUST

DEMAND: Good but selective demand.
MARKET: High-grown primary dust sold irregular easier except for select few invoices which sold dearer in line with quality. Other primary dust eased substantially. Secondaries dust continued met with good demand but sold at barely steady to easier levels.
BUYING PATTERN: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers were fairly active.
Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

27TH OCTOBER 2026 (SALE NO. 44)

	2026	2025	DIFFERENCE
CTC	1,04,420	1,19,465	-15,045
ORTHODOX	85,194	59,439	25,755
DUST	51,661	63,004	-11,343

KOLKATA SALE CTC MARKET
MARKET REPORT: Market opened to good demand. Liquoring sorts appreciating with quality. Remainder firm around last levels. Plainer teas yet to be seen.
BUYING PATTERN:
Major Blenders: Operating
Western India: Good Support
Exporters: Active
Other local and internal: Selective

KOLKATA SALE ORTHODOX MARKET
MARKET REPORT: Market opened to good demand. Well-made Whole Leaf and Brokens selling firm around last levels. Remainder selling irregular around last following quality. Cleaner Secondaries and leafy Fannings selling around last while the remainder selling irregular and at times lower following quality.
BUYING PATTERN:
Middle East : Active
CIS: Good Support

KOLKATA SALE DUST MARKET
MARKET REPORT: Market opened to good demand. All sorts selling around last levels with select few liquoring teas appreciating in quality.
BUYING PATTERN:
HUL: Active
TCPL: Selective
Western India : Good Support
Other Packeteers and Internal: Operating

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

22ND OCTOBER 2026 (SALE NO. 43)

QUANTITY	2026	2025	Difference
ORX	3,03,716	3,34,672	(30,956)
CTC	37,145	33,554	3,591
TOTAL	3,40,861	3,68,226	(27,365)

COCHIN LEAF SALE
Overall Market Sentiment
Domestic demand supported the CTC market, while export buyers continued to influence Orthodox buying. CIS and Middle East interests remained relevant to selected offerings, although participation was selective, primarily due to the festive holidays.

ORTHODOX LEAF
The Orthodox market showed selective demand, with quality teas attracting better competition. Buying remained more cautious for secondary and plainer descriptions, with price realisation dependent on quality and opening levels.

CTC LEAF
The market remained broadly steady, with better teas receiving reasonable competition. Demand was selective for plainer descriptions, and some lots remained unsold where buyer interest was limited. Overall clearance was satisfactory across much of the catalogue.
Unsold Position
The CTC catalogue recorded withdrawals across selected descriptions, particularly where demand was limited. The Orthodox catalogue also recorded unsold lots, with weaker and secondary descriptions facing limited competition while better-quality teas achieved comparatively improved clearance.
Market Outlook
The market is likely to remain selective, with quality and competitive pricing continuing to determine buyer interest and price realisation.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

28TH OCTOBER 2026 (SALE NO 44)

	2026-2027	2025-2026	DIFFERENCE
CTC	163,851	175,611	-11,760
DARJEELING	-	-	-
GREEN	-	-	-
DUST	13,404	17,566	-4,162
TOTAL	177,255	193,177	-15,922

CTC LEAF MARKET REPORT - 28TH OCTOBER 2026 STAC
OFFERINGS IN PACKAGES (SALE NO 44)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are firm around last. Medium teas are following a similar trend. Plainer varieties are yet to be seen.
BUYING PATTERN:
Internal / Local Packeteers : Mainstay
HUL/TCPL: Silent so far
W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

28TH OCTOBER 2026 (SALE NO. 43)

There was selective interest at firm to dearer rates where sold for the 1700 packages on offer.
BP1 - N/A.
PF1 - Bright liquoring invoices available were firm to dearer on last.
PD/D1/PF1SC - N/A
Secondary F2 available were all taken out, some under bids.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

27TH OCTOBER 2026 (SALE NO. 44)

Guwahati Opening CTC Market Report

Market:
Good demand at around last levels. (TBG - 76%, ETB - 82%)

Buying Pattern:
HUL / The Teloijan Tea Co Ltd / Western India / North India / Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.