F&W Forbes & Walker Founded 1881

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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

43

03RD/04TH NOVEMBER 2026

CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA RESOURCE EFFICIENCY PLEDGE

CERTIFIED ISO 9001

BUREAU VERITAS

UKAS MANAGEMENT SYSTEMS 0008

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.66	Fair
High & Medium	0.70	Fair
Leafy	0.68	Fair
Semi Leafy	0.70	Fair
Tippy/Small Leaf	0.86	Fair
Premium Flowery	0.04	Fair
Off Grade	1.23	Fair
Dust	0.45	Good
Total	**5.32**	**Fair**

ORDER OF SALE

SALE NO : 43
03RD/04TH NOVEMBER 2026

EX-ESTATE

Mercantile Produce Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC
Lanka Commodity Brokers Ltd
BPML Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC
John Keells PLC

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Mercantile Produce Brokers (Pvt) Ltd
John Keells PLC
Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC
Eastern Brokers Ltd
Ceylon Tea Brokers PLC
BPML Produce Marketing (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd

HIGH & MEDIUM/OFF GRADE /DUST

Ceylon Tea Brokers PLC
Eastern Brokers Ltd
John Keells PLC
Asia Siyaka Commodities PLC
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd
Lanka Commodity Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,287 LOTS TOTALLING 5,316,104 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	682	658,461
High & Medium	1,596	700,330
Low Grown - Leafy	1,936	677,914
Low Grown - Semi Leafy	1,785	699,893
Low Grown - Tippy	1,944	862,475
Premium Flowery	313	40,177
Off Grades	2,493	1,226,849
Dust	538	450,005
Total	11,287	5,316,104
Re - Prints	1,130	570,425

SETTLEMENT DATES

06/11/2026	10/11/2026	11/11/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns showed a slight decline to the previous, whilst the others together with the Low Growns were similar to last.

COMMENTS

Total Auction offerings were maintained around last and totalled 5.3 M/Kgs. Good teas continued to witness a firm to dearer trend, whilst the others were irregular and sold around last following quality.

Ex-Estate offerings were similar to last and totalled 0.6 M/Kgs. Overall quality of teas from the Western slopes were not as useful as the previous couple of weeks, whilst offerings from the Eastern Sector remained fairly similar.

Best Western BOP/BOPF's had a few select invoices which appreciated by up to Rs. 20 per kg, whilst the others declined by a similar margin and more following quality. Pricing for teas in the Below Best and Plainer categories remained around last and showed no significant change. Nuwara Eliya BOP/BOPF's - Overall a disappointing sale. Uda Pussellawas' witnessed some renewed interest following preferable quality. Uvas' sold well, particularly the BOP's in the backdrop of very limited availability.

High & Mid Grown CTC teas showed no notable change in the overall pricing, whilst the Low Grown PF1's tended to ease by Rs. 20-40 per kg particularly for the better teas.

There appeared to be hardly any activity from shippers to the UK and the continent. Selective purchasing from South Africa, whilst shippers to Japan, China, the CIS and the Middle East continued to be fairly active.

Low Growns totalled approximately 2.2 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's were dearer, whilst the balance declined. Select Best and Best OP1's appreciated, whilst the balance were firm on last. Well-made OP's together with the high-priced OPA's appreciated, whilst the balance were easier. PEK's, in general, declined. Well-made PEK1's sold around last levels, whilst Below Best and teas at the bottom were easier.

In the Tippy catalogue, Select Best FBOP's were firm to dearer selectively, whilst the Below Best varieties sold around last levels. Others, in general, were lower. High-priced FF1's were fully firm, whilst the Best together with cleaner Below Best varieties were firm to dearer. Balance were easier following quality.

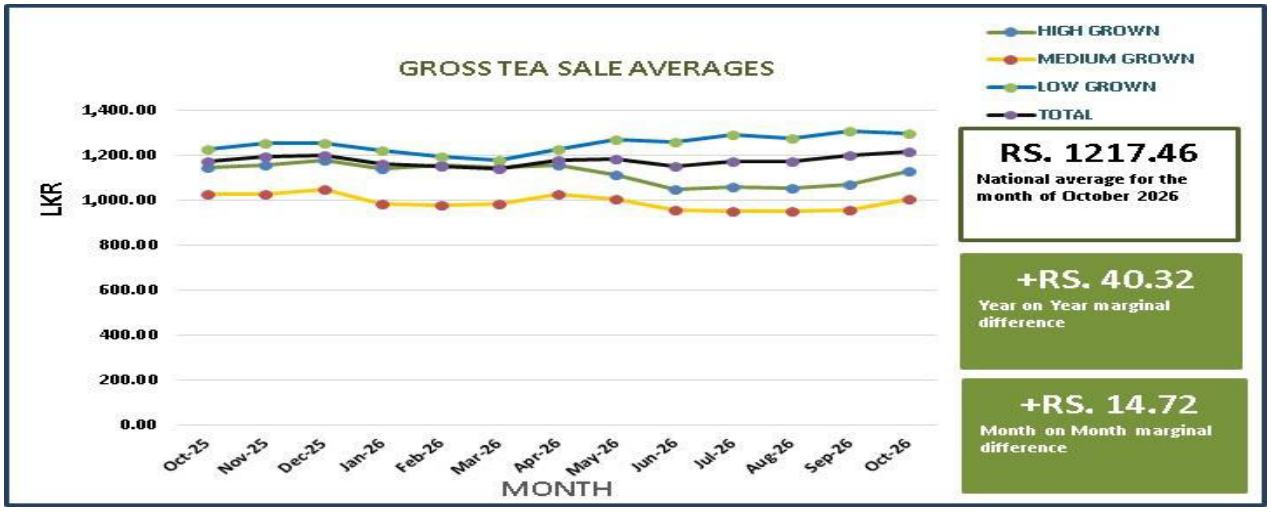
In the Premium catalogue, Tippy teas in general were firm to dearer.

We Congratulate
Mulatiyana Tea Factory
on being awarded a
Commendation
at the
National Productivity Awards
2025/2026



NATIONAL TEA SALES AVERAGES

(OCTOBER 2026)



Key Highlights:

- **Sale Average of October 2026 recorded Rs. 1,217.46 (USD 3.67), an increase of Rs. 14.72 (USD 0.02) vis-à-vis September 2026**
- **Low Growns and the total average recorded positive variances of Rs. 67.08 and Rs. 40.32 respectively compared to October 2025**
- **Cumulative total average (Rs. 12.48), and the High Grown (Rs. 18.43) and Low Grown (Rs. 23.67) elevations recorded positive variances in LKR terms YOY**
- **All elevations saw negative variances in comparison with the corresponding month and cumulatively in the year 2025 in USD terms**

In Sri Lankan Rupees								
	26-Oct	26-Sep	MOM Variance	25-Oct	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	1,134.13	1,070.05	64.08	1,147.19	-13.06	1,107.70	1,089.27	18.43
Medium Grown	1,005.23	956.96	48.27	1,030.97	-25..74	979.89	1,023.40	-43.51
Low Grown	1,299.26	1,310.05	-10.79	1,232.18	67.08	1,254.71	1,231.04	23.67
Total	**1,217.46**	**1,202.74**	**14.72**	**1,177.14**	**40.32**	**1,174.47**	**1,161.99**	**12.48**
In U.S. Dollars								
	26-Oct	26-Sep	MOM Variance	25-Oct	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	3.42	3.25	0.17	3.78	-0.36	3.42	3.64	-0.22
Medium Grown	3.03	2.90	0.13	3.40	-0.37	3.03	3.42	-0.39
Low Grown	3.92	3.98	-0.06	4.06	-0.14	3.88	4.11	-0.23
Total	**3.67**	**3.65**	**0.02**	**3.88**	**-0.21**	**3.63**	**3.88**	**-0.25**

Source - Sri Lanka Tea Board (For statistical purposes only)
Currency conversion – Central Bank October 2026 Spot Rate

* National tea sales average for the month of October 2026 recorded Rs. 1,217.46 (USD 3.67), showing a Rs. 14.72 and USD 0.02 increase in comparison with the September 2026 average of Rs. 1,202.74 (USD 3.65).
* In comparison to the October 2025 average of Rs. 1,177.14 (USD 3.88), shows an increase of Rs. 40.32 and a decline of USD 0.21 YOY.
* Total National Sale Average for the year 2026 (to-date) was recorded at Rs. 1,174.47 (USD 3.63), a positive variance of Rs. 12.48 (negative USD 0.25) vis-à-vis Rs. 1,161.99 (USD 3.88) recorded in the corresponding period of the year 2025.

Elevation-Wise Summary: October 2026

* High Grown average for the month recorded an increase of Rs. 64.08 and USD 0.17 month on month, whilst a decline of Rs. 13.06 and USD 0.36 was witnessed against the corresponding month in 2025.
* Medium Grown average for the month recorded a positive variance of Rs. 48.27 and USD 0.13 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 25.74 and USD 0.37.
* Low Grown average for the month recorded a decline of Rs. 10.79 and USD 0.06 month on month, whilst against the corresponding average of October 2025, shows a positive variance of Rs. 67.08 and a decrease of USD 0.14.
*To date, High Grown and Low Grown elevations together with National average recorded positive variances in LKR terms,whilst all elevations recorded negative variances in USD terms.

(Refer statistical details on Page No. 13)

World Tea News

Korean Matcha hits Latin America

Green tea from Hadong - Korea is drawing attention again in Latin American markets under the name "K-matcha." Caught between Japanese matcha, which dominates the premium segment, and price competitive Chinese products, Korean powdered green tea chose a strategy built on technology and localization rather than price alone.

Hadong matcha exports to Latin America rose to 16.70 tons in 2025 from 3.12 tons in 2022, a 5.35-fold increase in four years. Export value over the same period climbed to $347,000 from $51,000, a 6.8-fold gain.

At the core of the achievement was using technology to break through limits on raw material supply. The technical gains fed directly into product development. Those include probiotics made with powdered green tea, plant-based protein powder and inner-beauty green tea products.

The significance goes beyond export growth. Second - and third-harvest leaves, which had carried little added value, were converted into high-quality matcha material. That creates a new income source for local farmers and offers South Korea's tea industry a high-value export model.

Source: Seoul Economic Daily (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 27 October - 02 November 2026

Western/Nuwara Eliya Regions



Rain was reported in the Western and Nuwara Eliya regions throughout the week. The Department of Meteorology expects showers in the Nuwara Eliya Region in the week ahead.

Uva/Udapussellawa Regions



Both regions reported sunny mornings and evening showers during the week. Rain is expected in the Uva Region in the week ahead, according to the Department of Meteorology.

Low Growns



Bright mornings and evening showers were experienced in the Low Grown Region throughout the week. According to the Department of Meteorology, misty conditions are expected in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported an increase.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's declined by Rs. 20 per kg and more following quality. In the Below Best category, teas in the higher price bracket followed a similar trend, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's met with less interest. Uda Pussellawa's witnessed renewed interest following better quality. Uva's were firm and dearer following very limited availability.

BOPF

Best Western's - A few select invoices were firm and Rs. 20 per kg dearer, whilst the others declined by Rs. 20-40 per kg. In the Below Best category, teas in the higher price bracket were firm and Rs. 20 per kg easier, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's met with poor demand. Uda Pussellawa's witnessed renewed interest following better quality. Uva's were barely steady.

OP/OPA

Well-made OP's declined by Rs. 40-60 per kg, whilst the Below Best and the others were firm to dearer by Rs. 30-50 per kg. Best OPA's declined by Rs. 30-50 per kg. Below Best types were easier by Rs. 40-60 per kg, whilst the others and poorer sorts appreciated by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were mostly unsold due to low demand. Select Best Orthodox PEK's declined by Rs. 40-60 per kg, whilst the PEK1's were firm to dearer selectively by Rs. 30-50 per kg. The others were lower by a similar margin. Below Best and the other PEK/PEK1's were lower by Rs. 20-50 per kg, whilst the poorer types declined further. Select Best Rotovane PEK's declined by Rs. 50-60 per kg following quality and special inquiry, whilst the others declined to a lesser extent. Below Best varieties declined by Rs. 20-40 per kg, whilst the poorer sorts were irregular.

FBOP/FBOPF1

Flavoury FBOP/FF1's were easier by Rs. 20-40 per kg, whilst the Best Orthodox FBOP/FF1's were lower by Rs. 30-50 per kg. Below Best and other FBOP/FF1's declined by Rs. 40-60 per kg, whilst the poorer sorts were firm to easier by Rs. 20-40 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov
Best Westerns	1360-1650	1360 - 1480	1380-1550	1380 - 1550	1340-1700	1320 - 1650	1060-1320	1080 - 1240
Below Best Westerns	1140-1340	1180 - 1340	1260-1360	1300 - 1360	1000-1080	1080 - 1220	1000-1040	1000 -
Plainer Westerns	1020-1120	1020 - 1160	980-1240	1000 - 1280	920	960 -	820	N/A
Nuwara Eliyas	1060-1080	N/A	1020-1300	N/A	1200-1440	980 - 1340	N/A	N/A
Brighter Udapussellawas	1280-1300	1180 - 1280	1180-1240	1180 - 1200	1220-1550	1200 - 1480	1120	1040 - 1120
Other Udapussellawas	1060-1180	1060 - 1120	1020	1080 - 1100	1060-1100	860 - 1140	N/A	960 - 1000
Best Uvas	1340-1550	1360 - 1420	1240-1320	1220 - 1260	1200-1850	1300 - 2100	1020-1240	1040 - 1240
Other Uvas	N/A	900 - 960	1200	850 - 920	700-1120	640 - 1020	880-1000	450 - 1000

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Select Large Leaf teas were firm and dearer, whilst the others were barely steady.

BOPF Better sorts were irregular and easier, whilst the other poorer varieties were barely steady.

OP/OPA Select Best OP/OPA's were firm to easier by Rs. 30-50 per kg. Below Best OP/OPA's were firm to easier by Rs. 20-40 per kg, whilst the others and poorer sorts were firm to dearer by Rs. 30-50 per kg.

PEKOE/PEKOE1 Best PEK's were lower by Rs. 50-80 per kg, whilst the PEK1's declined by Rs. 70-100 per kg. Below Best and other PEK/PEK1's were lower by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 30-50 per kg.

FBOP/FBOPF1 A few Select Best FBOP's were dearer by Rs. 100-150 per kg following special inquiry, whilst the others were firm to easier by Rs. 30-50 per kg. Best FF1's were easier by Rs. 50-70 per kg. Below Best and the others were lower by Rs. 30-50 per kg, whilst the poorer sorts declined by Rs. 30-60 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov
Good Mediums	1420-2350	1320 - 2250	1100-1260	1220 - 1240	1240-2150	1300 - 2200	1000-1320	1060 - 1280
Other Mediums	900-1120	870 - 1120	800-1060	800 - 900	710-1200	590 - 1280	470-980	620 - 1040

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Best available were firm, whilst the others were barely steady.

MEDIUM GROWN BP1s - Irregular. PF1s - Irregular and barely steady.

LOW GROWN BP1s - Firm and tended dearer. PF1s - Teas in the higher price bracket declined by Rs. 20-40 per kg, whilst the others were generally firm.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov
High Grown	1200-1220	N/A	750-1100	720 - 1120
Medium Grown	960-1020	840 - 980	940-1100	960 - 1120
Low Grown	1380-1440	1420 -	1220-1480	1220 - 1500

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best varieties together with the Best and Below Best sorts maintained around last week's levels, whilst the teas at the lower end of the market were firm to irregularly lower. Low Growns - In general, maintained. CTC - A few clean leaf invoices appreciated, whilst the others were firm to easier.

BROKENS

Reducer varieties in the Best category were firm to marginally easier, whilst the clean leaf sorts in the Best category appreciated. Below Best sorts which commenced firm to dearer by Rs. 30-40 per kg, declined as the sale progressed and maintained towards the closure. Teas at the lower end of the market maintained.

BOP1A

Main Grade reducer varieties in the Best category were firm to marginally easier, whilst Below Best varieties which commenced firm declined by Rs. 10-20 per kg towards the latter part of the sale. Poorer sorts which were irregular at the commencement of the sale, declined by Rs. 20-30 per kg towards the latter part of the sale.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov
Better Fannings (Orthodox)	680-1320	680 - 1260	790-1040	750 - 870	680-960	670 - - 900
Better Fannings (CTC)	N/A	N/A	N/A	N/A	770-1280	780 - 1300
Other Fannings (Orthodox)	440-660	470 - 650	430-710	400 - 710	400-650	400 - - 660
Other Fannings (CTC)	N/A	N/A	520-680	530 - 590	560-620	520 - 620
Good Brokens	630-1060	640 - 1080	630-1160	640 - 1060	640-1340	660 - 1460
Other Brokens	460-620	440 - 630	440-620	480 - 630	410-630	450 - 650
Better BOP1As	670-1040	670 - 940	690-1260	680 - 1440	760-1650	740 - 1550
Other BOP1As	600-650	650 - 660	570-680	600 - 660	500-740	440 - 720

DUSTS

DUST1

Select Best, Best and Below Best Dust1's sold around last week's price levels, whilst the poorer sorts were firm to easier by Rs. 20 per kg. The Low Growns were firm to marginally dearer by Rs. 20 per kg. High & Medium Grown CTC's together with the Low Grown CTC's were irregularly easier.

DUST

Clean leaf secondary teas together with the poorer sorts sold around last week's price levels, whilst the Low Growns were firm to dearer by Rs. 20 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov
Better Primary Dust (Orthodox)	1280-1650	1280 - 1750	980-1240	960 - 1180	940-1060	960 - 1120
Better Primary Dust (CTC) P. Dust	1100-1260	1080 - 1120	950-1120	960 - 1140	1200-1400	1200 - 1460
Below Best Primary Dust (Orthodox)	810-1260	920 - 1260	730-960	720 - 940	710-920	710 - 940
Other Primary Dust (CTC) P. Dust	1060-1080	980 - 1060	610-940	540 - 940	650-1180	700 - 1180
Other Primary Dust (Orthodox)	640-800	840 - 900	610-720	550 - 700	420-700	430 - 700
Better Secondary Dust	950-1140	960 - 1160	810-870	820 - 870	870-1060	880 - 1040
Other Secondary Dust	440-940	400 - 940	400-800	430 - 800	480-860	400 - 860

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 Select Best FBOP's were firm to dearer selectively, whilst the Below Best varieties sold around last levels. Others were lower. FBOP1's, in general, were firm to easier.

BOP BOP's, in general, were easier.

BOP1 Well-made BOP1's appreciated, whilst the Below Best together with the bolder varieties and teas at the bottom declined.

OP1 Well-made OP1's were firm to dearer, whilst the balance sold around last levels.

OP Well-made OP's were firm, whilst the balance were easier.

OPA High-priced OPA's appreciated, whilst the balance declined.

PEKOE PEK's, in general, declined. Select Best and Best PEK1's were firm, whilst the Below Best and teas at the bottom were easier.

BOPF BOPF's, in general, were firm, whilst the teas at the bottom were easier.

FBOPF/FBOPF1 Tippy teas, in general, were firm to dearer. High-priced FF1's were fully firm, whilst the Best together with cleaner Below Best varieties were firm to dearer. Balance were easier following quality.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov	27/28 Oct	03/04 Nov
FBOP 1	1700-2200	1700 - 2200	1500-1600	1500 - 1550	1400-1450	1350 - 1400	1000-1200	900 - 1000
FBOP	1700-2500	1800 - 2600	1500-1600	1550 - 1650	1400-1500	1400 - 1450	1000-1200	950 - 1100
BOP 1	2450-3150	2500 - 3300	2100-2400	2100 - 2450	1320-1480	1300 - 1460	900-1280	850 - 1260
BOP	1800-2600	1800 - 2700	1500-1600	1500 - 1550	1450-1480	1400 - 1450	900-1000	900 - 950
BOPF	1400-1700	1400 - 1700	1000-1050	1000 - 1050	700-750	700 - 750	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3650-4050	3750 - 4100	3100-3500	3200 - 3600	2300-3000	2400 - 3100	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1550 - 1650	1400-1450	1450 - 1500	900-950	900 - 950
FBOPF	1700-2000	1700 - 2000	1400-1600	1450 - 1600	1300-1350	1350 - 1400	1000-1100	1000 - 1100
OP 1	3300-3550	3350 - 3550	2700-3250	2750 - 3300	1900-2650	1900 - 2700	800-1800	800 - 1800
OP	1700-2450	1700 - 2450	1500-1650	1500 - 1650	1280-1480	1280 - 1480	750-1260	750 - 1260
OPA	1360-1850	1400 - 2350	1220-1340	1220 - 1380	1080-1200	1060 - 1180	700-1060	650 - 1040
PEKOE	1650-2900	1600 - 2850	1420-1600	1400 - 1550	1300-1400	1280 - 1380	850-1280	800 - 1260
PEK 1	2000-2950	2000 - 2900	1750-1950	1700 - 1950	1480-1650	1480 - 1600	850-1460	850 - 1460

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	**BOP**	**@**	**2250**
Dartry Valley	**BOPSp**	**@**	**1850**
Vellai Oya	**BOPF**	**@**	**1240**
Nayapane	**BOPFSp**	**@**	**1320**
Harangalla	**BOPFSp**	**@**	**1200**
Nayapane	**BOP1**	**@**	**2000**
Harangalla	BOP1		1950
Dartry Valley	**BOP1**	**@**	**1850**
Dartry Valley	**FBOP**	**@**	**2200**
Craighead	**FBOP**	**@**	**2150**
Nayapane	**FBOP**	**@**	**2100**
Harangalla	FBOP1		1500
Craighead	**FBOPF1**	**@**	**2250**
Doombagastalawa	**OP**	**@**	**1280**
Dartry Valley	**OP**	**@**	**1260**
Cooroondoowatte	**OP**	**@**	**1240**
Hatale	OP		1240
Cooroondoowatte	**OPA**	**@**	**1200**
Dartry Valley	**OP1**	**@**	**1600**
Cooroondoowatte	**OP1**	**@**	**1550**
Hatale	OP1		1550
Craighead	**PEK**	**@**	**1600**
Hatale	PEK1		2300
Harangalla	**PEK1**	**@**	**2150**
Dartry Valley	**PEK1**	**@**	**2150**
New Rothschild	PEK1		2150
Craighead	**PEK1**	**@**	**2100**
Hansagiri Kothmale	PEK1		2100

WESTERN HIGH			
Cymru	BOP		1480
Somerset	**BOPSp**	**@**	**1420**
Wattegodde	BOPSp		1420
Tillyrie	**BOPSp**	**@**	**1400**
Holyrood	**BOPSp**	**@**	**1400**
Gouravilla	**BOPSp**	**@**	**1380**
Dessford	**BOPSp**	**@**	**1380**
Mattakelle	BOPSp		1380
Wanarajah	**BOPF**	**@**	**1550**
Torrington	**BOP1**	**@**	**1500**
Cymru	FBOP		1650
Frotoft Super	FBOP		1650

WESTERN HIGH			
Venture	FBOP		1650
Cymru	FBOP1		1220
Bogahawatte	FBOPF		620
Queensberry	**FBOPF1**	**@**	**1650**
Torrington	**FBOPF1**	**@**	**1650**
Diyagama East	**FBOPF1**	**@**	**1650**
Cymru	OP		1240
Venture	OP		1240
St. Andrews	OP		1240
St. Andrews	OPA		1200
Cymru	OP1		1600
Annfiled	**PEK**	**@**	**1500**
St. Andrews	PEK1		2050

NUWARA ELIYAS			
Court Lodge	**BOPF**	**@**	**1060**
Court Lodge	**FBOP**	**@**	**1300**
Kenmare	FBOPF1		1460
Kenmare	**OPA**	**@**	**710**
Kenmare	PEK		1340
Kenmare	PEK1		1550

UDAPUSSELLAWAS			
Mooloya	BOP		1280
Gampaha	BOPSp		1600
Mooloya	BOPF		1200
Gampaha	BOP1		1460
Delmar	**FBOP**	**@**	**1480**
Blairlomond	**FBOP**	**@**	**1440**
High Forest	FBOP1		900
Delmar	**FBOPF1**	**@**	**1650**
Blairlomond	**FBOPF1**	**@**	**1500**
Blairlomond	**OP**	**@**	**1120**
Gampaha	OP		1120
Delmar	**OP**	**@**	**1080**
Maha Uva	**OPA**	**@**	**1140**
Delmar	OP1		1360
Maha Uva	**PEK**	**@**	**1500**
High Forest	**PEK1**	**@**	**1750**
Blairlomond	**PEK1**	**@**	**1700**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
New Laksakanda	BOP		2850
Bulathsinghala Tea	BOPSp		2850
Kamarangapitiya	**BOPSp**	**@**	**2400**
Wewelkandura Super	BOPF		2800
Rathmalgoda Super	BOPFSp		2350
Elaine Super	BOPFSp		1700
Kamarangapitiya	**BOPFSp**	**@**	**1650**
Sithaka	FBOP		2650
Galatara	FBOP		2650
Pothotuwa	**FBOP**	**@**	**2600**
Sunrise	FBOP		2600
New Vithanakande	FBOP1		2350
Kiruwanaganga	**FBOP1**	**@**	**2300**
Bulathsinghala Tea	FBOPF		2150
Berubeula	FBOPF1		2150
Lumbini	FBOPF1		2050
Pothotuwa	**FBOPF1**	**@**	**2000**
Galatara	FBOPF1		2000
Gunawardana	**BOP1**	**@**	**3300**
Susantha	BOP1		3100
Pothotuwa	**BOP1**	**@**	**3050**
Mulatiyana Hills	**BOP1**	**@**	**2950**
Pothotuwa	**OP1**	**@**	**3550**
Susantha	OP1		3450
Mulatiyana Hills	**OP1**	**@**	**3300**
Green House	OP1		3300
Kiruwanaganga	**OP1**	**@**	**3200**
Miriswatta	OP		2450
Miriswatta	OPA		2350
Liyonta	PEK		2850
Liyonta	PEK1		2900
UVA MEDIUM			
Halpewatte Uva	BOP		1850
Hindagala	BOPSp		1600
Uva Samovar	**BOPSp**	**@**	**1550**
Sarnia Plaiderie	BOPF		960
Dickwella	**BOPFSp**	**@**	**1650**
Sarnia Plaiderie	BOP1		2150
Sarnia Plaiderie	FBOP		2050
Dickwella	FBOP1		1700
Halpewatte Uva	FBOPF		880
Sarnia Plaiderie	FBOPF1		1800
Sarnia Plaiderie	OP		1260
Aruna Keppetipola	OP		1260
New Aruna Passara	OPA		1240
Sarnia Plaiderie	OP1		1650
Misty-Uva	**OP1**	**@**	**1600**
Dickwella	OP1		1600
New Aruna Passara	OP1		1600
Sarnia Plaiderie	PEK		2100
Aruna Keppetipola	PEK1		2200
UVA HIGH			
Uvakellie	BOP		1600
Ranaya	BOPSp		1600

UVA HIGH			
Nayabedde	**BOPF**	**@**	**1260**
Bandaraeliya	**BOPF**	**@**	**1240**
Spring Valley	**BOPFSp**	**@**	**1400**
Ranaya	BOP1		1650
Ellathota Uva	BOP1		1650
Aislaby	FBOP		2100
Battawatte	FBOP1		1380
Aislaby	FBOPF1		1800
Gonamotawa	**FBOPF1**	**@**	**1700**
Aislaby	**OP**	**@**	**1240**
Ellathota Uva	**OPA**	**@**	**1120**
Aislaby	OP1		1550
Ranaya	OP1		1550
Craig	OP1		1550
Oodoowerre	PEK		1800
Spring Valley	**PEK1**	**@**	**2050**
Ranaya	PEK1		2050
Ellathota Uva	**PEK1**	**@**	**1950**
Aislaby	PEK1		1950
Oodoowerre	PEK1		1950
UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1120**
Dunsinane CTC	**BP1**	**@**	**1080**
UNORTHODOX MEDIUM			
New Peacock CTC	**PF1**	**@**	**1120**
Delta CTC	BP1		980
Aultmore CTC	BPS		860
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1500**
Ceciliyan CTC	**BP1**	**@**	**1420**
PREMIUM FLOWERY			
Brookland Valley	FBOPFSp		5300
Ceciliyan	FBOPFExSp		4950
Rumassala Hills	FBOPFExSp1		5450
DUSTS			
Mattakelle	DUST1		1750
Ceciliyan CTC	PD		1460
Wattegodde	**DUST**	**@**	**1160**
OFF GRADES			
Gouravilla	**FGS1**	**@**	**1260**
Wattegodde	**FGS1**	**@**	**1260**
Dunkeld	**FGS1**	**@**	**1240**
Adisham	**FGS1**	**@**	**1240**
Lethenty	**FGS1**	**@**	**1220**
Agraouvah	**FGS1**	**@**	**1220**
Campion	FGS1		1220
Chandrika Estate	**FGS**	**@**	**900**
Falcon Lanka	FGS		900
Hingalgoda CTC	PF		1300
Gunawardana	**BM**	**@**	**1180**
Aldora	BP		1380
Liyonta	BOP1A		1550
Ancoombra	BOP1A		1440
Chandrika Estate	**BOP1A**	**@**	**1320**
OTHERS			
Danawala	BOPA		2950

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 22ND-28TH OCTOBER 2026	WEEKLY (KGS) 2026	WEEKLY (KGS) 2025	TODATE (KGS) 2026	TODATE (KGS) 2025
PRIVATE SALES	249,473	219,397	9,929,965	8,899,082
PUBLIC AUCTION	4,365,137	4,324,525	194,845,807	206,466,309
FORWARD CONTRACTS	47,000	31,920	2,102,250	2,065,259
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	**4,661,610**	**4,575,842**	**206,878,022**	**217,430,650**
BMF EXCLUDED FROM PRIVATE SALE	79,200	65,550	1,348,672	1,659,705

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
21ST OCTOBER 2026	4.26	4.58	4.56	1221.10	1197.62	1192.07	3.73	4.00	4.13
28TH OCTOBER 2026	4.36	4.32	4.73	1237.84	1193.80	1165.48	3.77	3.97	4.04

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	328.10	300.70	289.06
STG.PD	438.44	393.82	374.51
EURO	365.54	345.43	311.20
YEN	2.07	1.94	1.87

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 42	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
27TH/28TH OCTOBER 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1102.79	1036.32	1046.85	1030.76	1042.24	1107.24	3.36	3.45	3.63	3.21	3.50	3.66
Western High Grown	1209.19	1198.82	1172.18	1155.99	1116.41	1190.12	3.69	3.99	4.06	3.60	3.75	3.94
CTC High Grown	1062.91	1134.76	1073.73	1054.62	1083.92	1096.59	3.24	3.78	3.72	3.29	3.64	3.63
High Grown (Summary)	1181.07	1155.81	1133.24	1117.01	1092.51	1163.15	3.60	3.85	3.93	3.48	3.67	3.85
Uva Medium Grown	1129.32	1069.94	1011.08	1038.55	1069.27	1133.32	3.44	3.56	3.50	3.24	3.59	3.75
Western Medium Grown	986.45	1017.12	973.46	948.79	1008.26	1058.88	3.01	3.38	3.37	2.96	3.39	3.50
CTC Medium Grown	952.32	998.92	932.10	895.01	944.87	970.69	2.90	3.32	3.23	2.79	3.17	3.21
Medium Grown (Summary)	1027.26	1028.00	985.42	977.75	1027.54	1083.72	3.13	3.42	3.41	3.05	3.45	3.58
Orthodox Low Grown	1337.90	1279.88	1242.76	1293.12	1264.06	1364.13	4.08	4.26	4.31	4.03	4.25	4.51
CTC Low Grown	902.83	962.72	953.10	937.12	980.04	994.11	2.75	3.20	3.30	2.92	3.29	3.29
Low Grown(Summary)	1307.02	1253.85	1225.41	1272.76	1247.75	1340.76	3.98	4.17	4.25	3.97	4.19	4.43
Total	1237.84	1193.80	1165.48	1192.29	1178.36	1259.59	3.77	3.97	4.04	3.72	3.96	4.17

Source: Oanda Exchange Rates
Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF OCTOBER 2026

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1095.57	1061.09	1067.98	1045.84	1051.01	1107.17	3.31	3.50	3.61	3.23	3.51	3.64
Western High Grown	1187.44	1207.89	1185.80	1168.03	1127.17	1194.82	3.58	3.98	4.01	3.61	3.76	3.93
CTC High Grown	1064.37	1137.28	1066.87	1055.05	1083.90	1096.33	3.21	3.75	3.61	3.26	3.62	3.60
High Grown (Summary)	1134.13	1147.19	1127.71	1107.70	1089.27	1146.79	3.42	3.78	3.81	3.42	3.64	3.77
Uva Medium Grown	1100.73	1071.62	1066.99	1039.71	1070.43	1126.17	3.32	3.54	3.61	3.21	3.57	3.70
Western Medium Grown	976.55	1027.07	1000.38	954.94	1012.03	1058.78	2.95	3.39	3.38	2.95	3.38	3.48
CTC Medium Grown	894.34	975.66	942.36	897.96	943.61	965.63	2.70	3.22	3.19	2.77	3.15	3.17
Medium Grown (Summary)	1005.23	1030.97	1017.91	979.89	1023.40	1073.64	3.03	3.40	3.44	3.03	3.42	3.53
Orthodox Low Grown	1345.17	1265.50	1274.82	1295.37	1266.88	1364.15	4.06	4.17	4.31	4.00	4.23	4.48
CTC Low Grown	936.83	1009.26	955.43	934.41	980.28	992.63	2.83	3.33	3.23	2.89	3.27	3.26
Low Grown(Summary)	1299.26	1232.18	1233.29	1254.71	1231.04	1319.86	3.92	4.06	4.17	3.88	4.11	4.34
Total	1217.46	1177.14	1172.15	1174.47	1161.99	1236.92	3.67	3.88	3.96	3.63	3.88	4.07

Source: Oanda Exchange Rates
Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Sep								
Sri Lanka	24.4	22.2	20.3	196.9	199.1	192.6	2.2	-6.5
Bangladesh	12.2	11.4	13.7	61.8	61	71.7	-0.8	10.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Aug								
Malawi	1.5	1.4	0.6	36.3	34.4	30.7	-1.9	-3.7
North India	166.1	158.7	165	607.4	689.4	690.7	82	1.3
South India	18.3	16.5	17	141.5	155.1	149.5	13.6	-5.6

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jul								
Kenya	40.8	39	40.9	364.1	322.3	344.7	-41.8	22.4

DETAILS OF AWAITING SALE

SALE NO : 44

Scheduled for 10TH/11TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	687	658,970
High & Medium	1,869	823,391
Leafy	1,915	665,962
Semi Leafy	1,829	737,906
Tippy	2,097	931,899
Premium Flowery	348	46,374
OffGrades	2,332	1,134,953
Dust	515	439,868
Total	**11,592**	**5,439,323**
RePrint	1,108	536,676

17/11/2026
Buyers Prompt

18/11/2026
Sellers Prompt

This sale last year
Sale No. 44 | 11TH/12TH NOVEMBER 2025

Lots	**:10,844**
Re-print Lots	**:1,017**
Quantity	**:5,189,077 kgs**
Re-print Quantity	**:512,551 kgs**

LOW GROWN CATALOGUES

Violations Excluded

22/10/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

22/10/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
146,621

CTC
9,950 Pkgs - 461,239 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
CTB	JK	EB
LC	LC	JK
BC	AS	AS
EB	EB	MB
FW	CTB	**FW**
AS	BC	BC
JK	**FW**	LC
MB	MB	CTB

BC - BPML Produce Marketing (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd
EB - Eastern Brokers Ltd
CTB - Ceylon Tea Brokers PLC
FW - Forbes & Walker Tea Brokers (Pvt) Ltd
AS - Asia Siyaka Commodities PLC
JK - John Keells PLC
MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

10TH
NOVEMBER 2026

1.30pm	Main Sale - High & Medium
2.00pm	Semi - Leafy Teas
2.30pm	Low Grown - Leafy Teas
3.00pm	Low Grown - Tippy Teas

11TH
NOVEMBER 2026

9.15am	Ex-Estate
10.00am	Premium Flowery
10.30am	BOP1A
11.00am	Off Grade
12.15pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 45

Scheduled for 16TH/17TH NOVEMBER 2026

	LOTS	QUANTITY
ExEstate	700	668,160
High & Medium	2,013	897,858
Leafy	2,109	720,883
Semi Leafy	1,852	721,945
Tippy	2,063	914,287
Premium Flowery	365	47,184
OffGrades	2,376	1,172,781
Dust	537	457,120
Total	**12,015**	**5,600,218**
RePrint	1,344	603,182

23/11/2026
Buyers Prompt

25/11/2026
Sellers Prompt

This sale last year
Sale No. 45 | 18TH/19TH NOVEMBER 2025

Lots	**:10,306**
Re-print Lots	**:759**
Quantity	**:4,971,311 kgs**
Re-print Quantity	**:375,089 kgs**

LOW GROWN CATALOGUES

Violations Excluded

30/10/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

30/10/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
152,124

CTC
9,755 Pkgs - 506,388 kgs

CATALOGUE CLOSURE DETAILS

16/17
NOVEMBER 2026
Sale No. 45
The Ex-Estate catalogue closed on 30th October 2026, excluding violations. The Main Sale catalogues too closed on 30th October 2026, excluding violations.

23/25
NOVEMBER 2026
Sale No. 46
The Ex-Estate and Main Sale catalogues are scheduled to close on 05th November 2026.

01/02
DECEMBER 2026
Sale No. 47
The Ex-Estate and Main Sale catalogues are scheduled to close on 12th November 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

Sale no 44 (02 November 2026)

Good general demand prevailed at irregular levels for the 111,954 packages (7,346,857.00 kilos) on offer; 17.84% was unsold.

MARKETS

Pakistan Packers were active with Egyptian Packers, Kazakhstan and other CIS states strong. There was more enquiry from Yemen and other Middle Eastern countries with Bazaar maintaining participation while Afghanistan were less active. UK and Russia maintained support while South Sudan and Local Packers reduced interest. Somalia were active at the lower end of the market.

OFFERINGS

Orthodox Grades -

2,754 packages (103,124.00 kilos) – 64.42% unsold.

Leaf Grades - 53,880 packages (3,552,902.00 kilos) – 21.31% unsold.

Dust Grades - 38,080 packages (2,823,239.00 kilos) – 10.29% unsold.

Secondary Grades - 17,240 packages (867,592.00 kilos) – 16.24% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Improved but irregular enquiry advancing by up to USC47.

Brighter – Met more irregular interest at USC18 dearer for select teas to mostly easier by up to USC28.

Mediums – KTDA mediums were steady to irregularly easier by up to USC8 with some lines up to USC4 above previous levels. Plantation mediums met improved absorption appreciating by up to USC44.

Lower Medium – Some teas were dearer by up to USC20 while others were irregularly easier by up to USC12.

Plainer – Better categories held steady to USC7 above last rates however others were easier by up to USC12; some lines remained without bids.

PF1:

Best – Saw irregular enquiry ranging between firm to USC8 dearer to easier by up to USC10.

Brighter – Were irregular with some teas dearer by up to USC6 to easier by up to USC10.

Mediums – KTDA mediums were steady to dearer by up to USC6 to USC4 below previous levels. Plantation mediums were firm to USC5 dearer to easier by a similar margin.

Lower Medium – Were irregular varying between steady to USC7 above previous rates to easier by up to USC6.

Plainer – Irregularly shed by up to USC14.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	300 – 421	315 – 346
Good	300 – 367	296 – 334
Good Medium	301 – 361	286 – 321
Medium (KTDA)	238 – 267	232 – 287
Medium (Plantations)	185 – 275	202 – 234
Lower Medium	160 – 247	163 – 235
Plainer	114 – 159	110 – 154

DUST GRADES (M1)

PDUST:

Best – Were easier by up to USC10.

Brighter – Irregularly shed by up to USC10.

Mediums – KTDA mediums were steady to USC12 above previous levels to easier by up to USC10. Plantation mediums gained by up to USC8.

Lower Medium – Saw irregular enquiry ranging between firm to USC4 dearer to easier by a similar margin.

Plainer – More irregular enquiry varying between steady to USC5 above last rates to easier by a similar margin for better types.

DUST1:

Best – Appreciated by up to USC30.

Brighter – Advanced by up to USC35.

Mediums – KTDA mediums mostly gained by up to USC16 but some teas shed by up to USC24. Plantation mediums were dearer by up to USC18.

Lower Medium – Gained by up to USC11 however some lines lost by a similar margin.

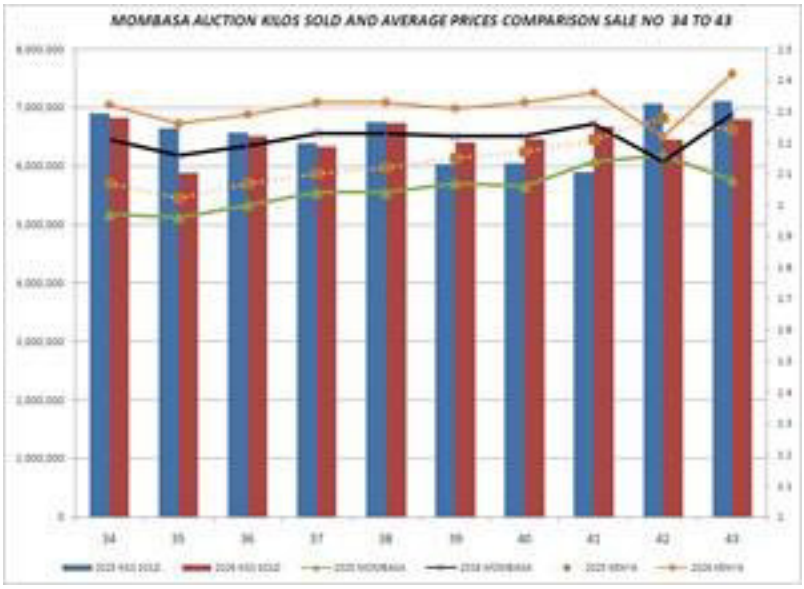
Plainer – Steady to USC7 below previous rates.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	330 – 360	312 – 390
Good	325 – 340	315 – 361
Good Medium	270 – 342	302 – 341
Medium (KTDA)	244 – 280	212 – 310
Medium (Plantations)	215 – 235	223 – 235
Lower Medium	166 – 222	161 – 194
Plainer	125 – 172	124 – 174

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs gained while PFs were steady. Clean well sorted coloury Fannings sold below previous levels while similar DUSTs appreciated. Other Fannings were about firm with DUSTs steady. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	269 – 353	248	192 – 245	207 – 264	-
Good Medium / Medium	-	-	164 – 202	187 – 229	-
Lower Medium	140 – 220	133 – 169	122 – 171	124 – 177	126 – 136
Plainer	119 – 157	110 – 149	102 – 142	118 – 133	113 – 127



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

Sale no 27 (02 November 2026)

CTC LEAF: 43,995 packages of tea on offer once again met with a fairly good demand.
BROKENS: Well made good liquoring varieties met with a good demand and prices were barely steady on last. Medium types met with a fairly good demand and were a little easier following quality. Plainer sorts met with a fair demand and prices eased for this category. BLF teas met with a fairly good demand at around last levels.
FANNINGS: Well made good liquoring Fannings were again a good market but were slightly easier. Medium varieties were a fairly good market but eased by Tk2/- to Tk.3/- whilst plainer varieties met with a little less demand but eased in value with some withdrawals. BLF teas met with a fairly good demand at around last levels.

DUST: 9,280 packages of tea on offer met with a good demand. Good liquoring Dusts met with a good competition and sold at slightly dearer rates. Mediums were fully firm on last. Plain/BLF Dusts met with better demand and saw less withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.
COMMENTS: Once again Blenders were the mainstay of the market and operated for all varieties on offer. Loose tea buyers lent more support this week. As a result, withdrawals were a little less compared to last.
Dusts sold well.
Our Catalogue: (Sale 27) Avg 273.74 , Sold 88.06% , (Sale 26) Avg : Tk 274.71, Sold 85.99%

QUOTATIONS	*BROKENS*	*QUOTATIONS*	*FANNINGS*
Best	2.34-2.39	***Best***	2.35-2.39
Good	2.23-2.29	***Good***	2.23-2.29
Medium	2.11-2.17	***Medium***	2.12-2.19
Plain	*1.99-2.07*	***Plain***	1.99-2.07
BLF	1.87-2.10	***BLF***	1.88-2.08

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

Sale no 44 (31 October 2026)

CTC LEAF

Demand: Good demand.
Market: The total CTC offering stood at 1120236.20 kgs, of which 1107928.71kgs (98.90%) were sold.
Best Teas: Prices were irregular and quality sensitive. Very modest volume of fanning grades was available for sale. Good Teas: - Sold at barely steady to easier prices. Better Medium Teas: Sold at firm prices on the fanning grade whilst the other grades sold dearer by ¿2-3. Medium: - Sold dearer by ¿1-4. However, the fanning grades were steady. Plainer Teas: Good demand with prices ruling firm to dearer by up to ¿2.
Buying Pattern: Major Packers / Blenders Continued good support across the range of teas on offer. Western India Buyers lent fair support and together they picked up 55.03% of the CTC leaf sold. Exporters Continued good participation throughout the sale especially from middle east. Other Internal Buyers improved their purchases especially with progress of the sale.

ORTHODOX LEAF
Demand: - Good demand.
Market: - Primary whole-leaf orthodox grades were mostly steady. The top end saw a slight decline and sold easier. Broken grades saw fair demand and at irregular levels. Fanning grades met with improved demand and sold dearer in line with quality and competition.
Buying Pattern: The middle east exporters continued to lent useful support. Russian exporters continued to be selective. Internal buyers were very selective.

CTC DUST

Demand: Improved demand especially from the export buyers.
Market: The total offering stood at 290251.16Kgs, of which 280079.65Kgs (96.50%) were sold. Best & Good dusts sold at irregular and lower prices in line with quality. Better medium dusts sold irregular, however the offtake in this segment was better than last week. Medium & Plainer dusts sold firm to dearer owing to better export demand.
Buying Pattern: Coastal Karnataka packers were selective on best and good liquoring dusts. Regional packers were very choosy this week. Exporters were active and improved their offtake compared with previous weeks. Major blenders continued were very selective and price sensitive.

ORTHODOX DUST

Demand: Good improved demand especially on the primary dust.
Market: High-grown primary dust sold dearer in line with quality and competition. Other primary dust eased irregularly. Secondaries dust continued meet with good demand and sold at dearer prices by ¿2-4 or more.
Buying Pattern: Upcountry and local buyers competed for improved high-grown primary dust. Exporters and internal buyers were fairly active.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

Sale no 45 (03 November 2026)

	2026	2025	DIFFERENCE
CTC	1,20,586	1,18,257	2,329
ORTHODOX	80,953	76,354	4,599
DUST	53,273	55,792	-2,519

KOLKATA SALE CTC MARKET
MARKET REPORT:
Market opened to good demand. All sorts seen so far, irregular around last levels.

BUYING PATTERN:
HUL: Good Support
West Bengal Manufacturing: Operating
Western India: Operating
Other local and Internal: Fair Support

KOLKATA SALE ORTHODOX MARKET
MARKET REPORT:
Market opened to good demand. Well-made Whole Leaf and Brokens selling irregular around last levels. Remainder Whole leaf and Brokens selling irregular and at times lower following quality. Secondaries and fannings selling around last.
BUYING PATTERN:
Middle East : Active
CIS: Good Support
HUL : Operating

COCHIN AUCTION

Sale no 44 (28 October 2026)

QUANTITY	2026 kgs	2025 kgs	Difference
ORX LEAF	3,82,168	2,96,486	85,682
CTC LEAF	36,084	39,568	(3,484)
TOTAL	4,18,252	3,36,054	82,198

Overall Market Sentiment
The market at L44 was mixed but broadly steady. Better teas attracted reasonable competition, while secondary and plainer descriptions faced resistance, leading to unsold lots across both categories.
Domestic buyers supported CTC offerings, while export buyers remained influential in the Orthodox market. CIS and Middle East interests contributed to buying across selected teas.

ORTHODOX LEAF
The Orthodox market showed varied price realisation. Better-quality teas attracted good competition, supported by export interest, while secondary offerings faced difficulty in achieving acceptable prices.

CTC LEAF
The CTC market held generally steady, with better teas receiving reasonable support. Medium and plainer descriptions were less competitive, though overall clearance remained satisfactory.
Unsold Position
Unsolds were recorded in both categories, with weaker clearance in parts of the Orthodox catalogue. The main factors were limited competition for certain offerings and differences between seller expectations and buyers' price levels.
Market Outlook
The market is expected to remain quality driven. Better teas should continue to attract stronger competition, while competitive pricing will be important to improve clearance of secondary and plainer descriptions.

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

Sale no 45 (04 November 2026)

	2026-2027	2025-2026	DIFFERENCE
CTC	159,131	168,999	-9,868
DARJEELING	-	-	-
GREEN	-	-	-
DUST	15,072	17,259	-2,187
TOTAL	174,203	186,258	12,055

J. THOMAS & CO. PVT. LTD, SILIGURI CTC LEAF MARKET REPORT
STAC OFFERINGS IN PACKAGES (SALE NO 45)
DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are firm around last. Medium and Plainer teas are yet to be seen.
BUYING PATTERN:
Internal / Local Packeteers : Mainstay
HUL/TCPL: Silent so far
W.I: Selective so far.

MALAWI AUCTION

04TH NOVEMBER 2026 (SALE NO. 44)

LIMBE MARKET REPORT

There was selective interest at generally firm rates wher sold for the 1900 packages on offer.
BP1 - N/A.
PF1 were firm on last to 1USC easier.
PD/D1/PF1SC - N/A
Secondary F2 were all taken out, with some lines under bid.
Coutesy -TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

03RD NOVEMBER 2026 (SALE NO. 45)

Guwahati Opening CTC Market Report

Market:
Good demand for better liquoring Assams at firm to dearer rates. Fair demand for the remainder at around last levels. (ETB - 86 %, ABL- 85%)

Buying Pattern:
HUL / The Teloijan Tea Co. Ltd / Western India / North India operating. Exporters selective.
Courtesy- ASSOCIATED BROKERS PVT. LTD