



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

39

06TH/07TH
OCTOBER 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.70	Fair
High & Medium	0.49	Fair
Leafy	0.70	Fair
Semi Leafy	0.75	Fair
Tippy/Small Leaf	0.95	Fair
Premium Flowery	0.04	Fair
Off Grade	1.11	Fair
Dust	0.40	Fair
Total	5.15	Fair

ORDER OF SALE

SALE NO : 39

06TH/07TH OCTOBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Eastern Brokers Ltd	Asia Siyaka Commodities PLC	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC	Eastern Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd	Ceylon Tea Brokers PLC
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd
John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 10,850 LOTS TOTALLING 5,146,355 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	697	696,314
High & Medium	1,182	494,522
Low Grown - Leafy	1,994	699,326
Low Grown - Semi Leafy	1,830	750,548
Low Grown - Tippy	2,075	953,034
Premium Flowery	310	40,313
Off Grades	2,288	1,114,526
Dust	474	397,772
Total	10,850	5,146,355
Re - Prints	865	440,765

SETTLEMENT DATES

09/10/2026 13/10/2026 14/10/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

A selection of Westerns were improved. Nuwara Eliyas were not up to expectations. Uda Pussellawas had limited availability of a plainer selection of teas, whilst the Uvas were reasonably maintained for the time of year. Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.1 M/Kgs, of which 0.4 M/Kgs comprised of re-prints. Good general demand all round, perhaps in the backdrop of limited availability.

Ex-Estate offerings were fairly similar to last and totalled 0.7 M/Kgs. A selection of teas showed an improvement, particularly from the Western slopes.

Improved widespread demand for the better teas which were firm and dearer following quality, whilst the others sold around last week's levels.

Nuwara Eliya BOP/BOPF's together with the BOP's at the lower end of the market continued to be a disappointing feature. Consequently, particularly in the Plainer category, the price parity between BOP/BOPF's ranged up to Rs. 200 per kg in favour of the latter.

High & Mid Grown CTC teas witnessed improved activity and a firm to dearer trend in prices, particularly for teas in the middle price bracket. Corresponding Low Grown types continued to sell well.

Selective demand from shippers to the UK and the continent. Fair activity from Japan and China, whilst shippers to the CIS and Middle East showed improved activity.

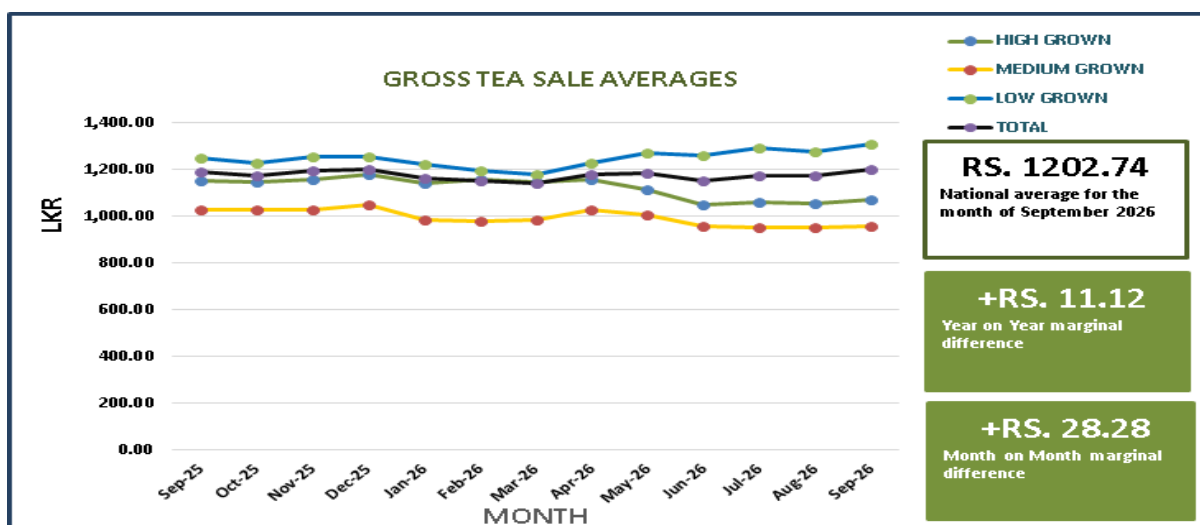
Low Grown totalled approximately 2.4 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's together with teas at the bottom were firm, whilst the balance declined. OP1's, in general, were firm to dearer. Well-made OP/OPA's were easier, whilst the balance were firm to selectively dearer. Select Best and Best PEK/PEK1's were irregular, whilst the Below Best and mixed varieties were easier. Teas at the bottom were firm.

In the Tippy catalogue, a selection of high-priced FBOP's were firm, whilst the balance together with the Best and Below Best were easier. Teas at the bottom sold at last levels. A few Select Best FF1's were firm, whilst the balance together with Best were irregular. Below Best and teas at the lower end were lower.

In the Premium catalogue, Tippy teas in general appreciated.

(SEPTEMBER 2026)



Key Highlights:

- Sale Average of September 2026 recorded Rs. 1,202.74 (USD 3.65), an increase of Rs. 28.28 (USD 0.12) vis-à-vis August 2026
- Cumulative total average, all elevations except for the Mid Grown elevation recorded positive variances in LKR terms, whilst in USD terms all elevations witnessed negative variances in comparison with the corresponding month and cumulatively vis-à-vis the year 2025

In Sri Lankan Rupees								
	26-Sep	26-Aug	MOM Variance	25-Sep	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	1,070.05	1,057.06	12.99	1,155.76	-85.71	1,105.24	1,083.91	21.33
Medium Grown	956.96	954.82	2.14	1,027.54	-70.58	977.56	1,022.69	-45.13
Low Grown	1,310.05	1,276.83	33.22	1,251.84	58.21	1,250.10	1,230.94	19.16
Total	1,202.74	1,174.46	28.28	1,191.62	11.12	1,170.20	1,160.56	9.64
In U.S. Dollars								
	26-Sep	26-Aug	MOM Variance	25-Sep	YOY Variance	To date 2026	To date 2025	YOY Variance
High Grown	3.25	3.18	0.07	3.82	-0.57	3.42	3.62	-0.20
Medium Grown	2.90	2.87	0.03	3.40	-0.50	3.03	3.42	-0.39
Low Grown	3.98	3.84	0.14	4.14	-0.16	3.87	4.12	-0.24
Total	3.65	3.53	0.12	3.94	-0.29	3.63	3.88	-0.25

Source - Sri Lanka Tea Board (For statistical purposes only)

Currency conversion – Central Bank September 2026 Spot Rate

* National tea sales average for the month of September 2026 recorded Rs. 1,202.74 (USD 3.65), showing a Rs. 28.28 and USD 0.12 increase in comparison with the August 2026 average of Rs. 1,174.46(USD3.53).

* In comparison to the September 2025 average of Rs. 1,191.62 (USD 3.94), shows an increase of Rs. 11.12 and a decline of USD 0.29 YOY.

* Total National Sale Average for the year 2026 (to date) was recorded at Rs. 1,170.20 (USD 3.63), a positive variance of Rs. 9.64 (negative USD 0.25) vis-à-vis Rs. 1,160.56 (USD 3.88) recorded in the corresponding period of the year 2025.

Elevation-Wise Summary: September 2026

* High Grown average for the month recorded an increase of Rs. 12.99 and USD 0.07 month on month, whilst a decrease of Rs. 85.71 and USD 0.57 was witnessed against the corresponding month in 2025.

* Medium Grown average for the month recorded a positive variance of Rs. 2.14 and USD 0.03 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 70.58 and USD 0.50.

* Low Grown average for the month recorded an increase of Rs. 33.22 and USD 0.14 month on month, whilst against the corresponding average of September 2025, shows a positive variance of Rs. 58.21 and decrease of USD 0.16.

*To date, all elevations except for the Medium Grown elevation recorded positive variances in LKR terms, whilst in USD terms all elevations show a decrease.

(Refer statistical details on Page No. 13)

We Congratulate Our Clients on Their Achievements

Dartry Valley Tea Factory for securing 3rd Place at the National Productivity Awards 2025/2026 in the Medium Scale Manufacturing & Service Sector category.



Hidellana Tea Factory for receiving certification in recognition of its sustainability initiatives within the tea industry at the recently concluded Sustainability Awards ceremony held at the North American Tea Conference 2026.



World Tea News

China's booming beverage category explained

China's new-style tea boom has turned a centuries-old drinking culture into one of the most dynamic parts of the food sector with a market approaching €50 billion.

Tea in China no longer has to arrive in a pot. It can be shaken with fresh fruit, brewed to order over milk, layered with foam, scented with jasmine or oolong and customized for sweetness.

China's new-style tea beverage market reached RMB354.72 billion (€45.6 billion) in 2024, up 6.4%, and was forecast to reach RMB374.93 billion (€48.1 billion) in 2025. The category is expected to exceed RMB400 billion (€51.4 billion) by 2028.

Perhaps the most important change is not what is inside the cup but how frequently that cup is being purchased.

Oolong, jasmine, green and other identifiable tea bases are increasingly part of the product proposition, while origin and varietal distinctions are becoming more visible in new product development.

Source: SIAL Network (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 29 September - 05 October 2026

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions experienced bright mornings and evening showers during the week. The Department of Meteorology expects rain in both regions in the week ahead.

Uva/Udapussellawa Regions



Both regions reported bright mornings and evening showers throughout the week. Showers are expected in the Uva Region in the week ahead, according to the Department of Meteorology.

Low Grown



Bright weather and occasional showers were experienced in the Low Grown Region during the week. According to the Department of Meteorology, misty conditions are expected in the Low Grown Region in the week ahead.

Crop

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions maintained the crop intake, whilst the Low Grown Region reported a decrease.



HIGH GROWN TEAS

 Incline from last week
 Decline from last week
 Static Market

BOP

Best Western's, where quality was maintained, were firm and Rs. 20-40 per kg dearer, whilst the others were irregular. In the Below Best category, a selection of improved teas gained by up to Rs. 50 per kg, whilst the others together with teas at the lower end of the market were irregular. Nuwara Eliya's were mostly unsold. Uda Pussellawa's had hardly any offerings. Uva's - Best available continued to sell well, whilst the others were irregular.

BOPF

Best Western's - Select invoices gained by up to Rs. 50 per kg following quality/special inquiry, whilst the others were firm and dearer to a lesser extent. In the Below Best category, teas in the higher price bracket were irregular, whilst the others were selectively dearer by Rs. 20-40 per kg. Teas at the lower end were irregular. Nuwara Eliya's were mostly unsold. Uda Pussellawa's had hardly any offerings. Uva's - Select coloury invoices were firm and Rs. 20 per kg dearer, whilst the others were lower by Rs. 50 per kg and more.

OP/OPA

Well-made OP's were firm to selectively dearer, whilst the others were firm to easier by Rs. 20-40 per kg. Best OPA's were lower by a similar margin. Below Best types together with the others were firm to dearer by Rs. 10-30 per kg, whilst the poorer sorts declined by Rs. 20-30 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were firm to dearer by Rs. 30-50 per kg, whilst the Select Best Orthodox PEK/PEK1's were easier by Rs. 50-100 per kg. Below Best and other PEK/PEK1's declined by Rs. 40-60 per kg, whilst the poorer types were lower by Rs. 20-40 per kg. Best Rotovane PEK's sold at last week's closing levels following special inquiry, whilst the others were irregular and mostly lower. Below Best sold at last levels, whilst the poorest on offer too followed a similar trend.

FBOP/FBOPF1

Flavoury FBOP/FF1's were firm to dearer by Rs. 20-40 per kg, whilst the Best Orthodox FBOP/FF1's appreciated by Rs. 50-80 per kg. Below Best and other FBOP/FF1's were firm to easier by Rs. 20-40 per kg, whilst the poorer types were lower by Rs. 20-30 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct
Best Westerns	1360-1600	1320 - 1480	1400-1650	1400 - 1500	1380-1950	1320 - 1750	1160-1280	1140 - 1360
Below Best Westerns	1240-1340	1180 - 1300	1260-1380	1280 - 1380	N/A	1020 - 1260	940-1020	N/A
Plainer Westerns	880-1120	840 - 1100	940-1240	940 - 1260	810	710 -	N/A	N/A
Nuwara Eliyas	1100	N/A	N/A	N/A	1400	1300 - 1440	N/A	N/A
Brighter Udupussellawas	850 - 980	N/A	1200	800 - 1120	1300-1650	1440 - 1750	1040-1300	1200 -
Other Udupussellawas	N/A	N/A	770 - 940	750 -	N/A	N/A	700-1020	700 -
Best Uvas	1340-1400	1260 - 1420	1200-1280	1080 - 1300	1280-1800	1200 - 1850	1060-1300	1200 - 1260
Other Uvas	1060-1200	N/A	1060-1160	850 - 1000	820-1100	800 - 1080	630-1040	660 - 1020

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas continued to sell well, whilst the others were unsold due to a lack of suitable bids.
BOPF	Better sorts were Rs. 20-40 per kg dearer, whilst the others sold around last week's levels.
OP/OPA	Select Best OP's were firm to dearer by Rs. 20-40 per kg, whilst the OPA's were easier by Rs. 40-60 per kg. Below Best OP/OPA's were firm to irregularly dearer by Rs. 20-40 per kg, whilst the others and poorer sorts declined by Rs. 20-50 per kg.
PEKOE/PEKOE1	Best PEK's were firm to easier by Rs. 40-60 per kg. The small PEK1's were selectively dearer by Rs. 50-80 per kg, whilst the others were firm to easier by Rs. 30-60 per kg. Below Best and other PEK/PEK1's were firm to easier by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 30-50 per kg.
FBOP/FBOPF1	Select Best FBOP/FF1's were selectively dearer by Rs. 50-80 per kg, whilst the others were firm to easier by Rs. 30-50 per kg. Below Best and others were easier by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 60-80 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct
Good Mediums	1420-2200	1340 - 2200	1080-1220	1060 - 1260	1300-2050	1300 - 2200	1060-1380	1060 - 1380
Other Mediums	960-1060	900 - 980	700-1000	680 - 1000	690-1260	720 - 1280	570-1040	590 - 1040

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Firm and Rs. 20-40 per kg lower.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were barely steady, whilst the other improved sorts gained by up to Rs. 50 per kg.
LOW GROWN	BP1s - Firm and tended dearer. PF1s - Sold around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct
High Grown	N/A	N/A	900-1180	880 - 1120
Medium Grown	800-1160	800 - 900	900-1140	900 - 1120
Low Grown	1360-1380	1400 - 1420	1080-1500	1040 - 1550

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties which commenced firm around last week's levels, appreciated as the sale progressed. Best varieties together with the Below Best sorts were firm to dearer by Rs. 20-40 per kg following quality, whilst the teas at the lower end of the market were firm to easier. Low Grown - A few invoices in the Best category appreciated, whilst the others were firm to slightly easier. CTC - A few invoices in the Best category appreciated, whilst the others in general maintained.

BROKENS

Reducer varieties in the Best category maintained, whilst the clean leaf sorts in the Best category appreciated. Below Best types together with the teas at the lower end of the market remained firm.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 50-100 per kg, whilst the Below Best varieties together with the poorer sorts were dearer by Rs. 10-30 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct
Better Fannings (Orthodox)	640-1200	650 - 1340	900	790 - 940	660-1020	660 - - 1100
Better Fannings (CTC)	N/A	N/A	N/A	N/A	830-1080	800 - 1280
Other Fannings (Orthodox)	500-630	480 - 640	520-720	500 - 720	500-650	480 - 650
Other Fannings (CTC)	N/A	N/A	550-640	520 - 640	580-660	550 - 660
Good Brokens	670-1220	680 - 1160	710-1340	700 - 1100	730-1440	730 - - 1440
Other Brokens	500-660	510 - 660	500-700	460 - 690	520-720	500 - 720
Better BOP1As	640-880	660 - 900	640-1220	660 - 1400	760-1650	770 - 1550
Other BOP1As	570-630	580 - 650	550-620	530 - 640	530-740	510 - 740

DUSTS

DUST1

Select Best Dust1's sold around last week's price levels, whilst the Best varieties together with the Below Best sorts were firm to dearer by Rs. 20-40 per kg. The poorer types together with the Low Grown sold around last week's levels. High & Medium Grown CTC's were easier by Rs. 20-40 per kg, whilst the Low Grown CTC's remained firm.

DUST

Clean leaf secondary teas were firm, whilst the poorer sorts declined by Rs. 20-40 per kg. The Low Grown sold around last week's price levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct
Better Primary Dust (Orthodox)	1280-1700	1280 - 1750	N/A	960 - 1160	980-1260	960 - 1100
Better Primary Dust (CTC) P. Dust	1080-1180	1080 - 1180	950-1080	950 - 1100	1200-1460	1200 - 1480
Below Best Primary Dust (Orthodox)	830-1260	860 - 1260	640-900	650 - 950	730-960	710 - 940
Other Primary Dust (CTC) P. Dust	N/A	890 - 1060	600-940	680 - 940	790-1180	670 - 1180
Other Primary Dust (Orthodox)	540-820	640 - 840	570-630	480 - 640	400-720	530 - 700
Better Secondary Dust	940-1080	950 - 1140	N/A	N/A	900-1040	880 - 1120
Other Secondary Dust	400-920	400 - 940	570	540 - 700	500-880	490 - 870

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	A selection of high-priced FBOP's were firm, whilst the balance together with the Best and Below Best were easier. Teas at the bottom together with the FBOP1's were firm.
BOP	BOP's, in general, were firm.
BOP1	Select Best and Best BOP1's were firm, whilst the Below Best together with the bolder varieties declined. Teas at the bottom maintained.
OP1	OP1's, in general, were firm to dearer.
OP	Well-made OP's were easier, whilst the balance sold around last levels.
OPA	Select Best and Best OPA's were easier, whilst the balance were firm to dearer.
PEKOE	Select Best and Best PEK's were irregular, whilst the balance together with the mixed/open varieties were easier. Teas at the bottom maintained. Well-made PEK1's were firm, whilst the Below Best together with the mixed varieties were easier. Clean leaf teas at the bottom were firm.
BOPF	A few select Best BOPF's appreciated, whilst the balance were easier.
FBOPF/FBOPF1	Tippy teas, in general appreciated. A few Select Best FF1's were firm, whilst the balance together with Best were irregular. Below Best and teas at the bottom were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct	29/30 Sep	06/07 Oct
FBOP 1	1700-2150	1700 - 2200	1550-1650	1550 - 1650	1400-1450	1400 - 1450	1000-1200	1000 - 1200
FBOP	1800-2650	1800 - 2650	1600-1650	1600 - 1650	1450-1550	1450 - 1550	1100-1250	1100 - 1250
BOP 1	2450-3100	2450 - 3200	2100-2400	2100 - 2400	1400-1700	1400 - 1600	900-1380	900 - 1380
BOP	1700-2500	1800 - 2600	1550-1650	1550 - 1650	1480-1500	1480 - 1500	1000-1100	1000 - 1100
BOPF	1400-1700	1400 - 1700	1000-1050	1000 - 1050	750-800	700 - 750	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3200-4800	3400 - 4800	3000-3300	3200 - 3350	2000-2700	2200 - 2800	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1500 - 1600	1400-1450	1400 - 1450	1000-1100	1000 - 1100
FBOPF	1800-2000	1700 - 2000	1400-1600	1400 - 1600	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3150-3400	3200 - 3400	2550-3100	2600 - 3150	1800-2500	1850 - 2550	800-1750	800 - 1800
OP	1600-1800	1600 - 2450	1420-1550	1420 - 1550	1260-1400	1300 - 1400	750-1240	750 - 1280
OPA	1360-2050	1360 - 2150	1220-1340	1240 - 1340	1140-1200	1180 - 1220	700-1120	700 - 1160
PEKOE	1850-2500	1800 - 2500	1600-1750	1550 - 1700	1360-1550	1360 - 1500	850-1340	850 - 1340
PEK 1	2000-2750	2000 - 2750	1750-1950	1750 - 1950	1500-1700	1500 - 1700	850-1400	850 - 1400

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		2200
Craighead	BOP	@	1700
Uplands	BOPSp		1650
Vellai Oya	BOPF	@	1260
Dartry Valley	BOPFSp	@	1500
Harangalla	BOP1	@	1900
Dartry Valley	BOP1	@	1850
Craighead	FBOP	@	2200
Doombagastalawa	FBOP	@	2050
Harangalla	FBOP	@	2050
Galgewatta	FBOP1		1550
Elkaduwa	FBOPF		1300
Craighead	FBOPF1	@	2000
Craighead	OP	@	1340
New Rothschild	OP		1340
Greenwood	OPA		1280
Galgewatta	OPA		1240
Cooroondoowatte	OPA	@	1200
Ancoombra	OP1		1650
Harangalla	OP1	@	1600
Dartry Valley	OP1	@	1600
Hatale	PEK		1850
Dartry Valley	PEK1	@	2350
Harangalla	PEK1	@	2300
Hatale	PEK1		2300

WESTERN HIGH			
Annfield	BOP	@	1480
Wanarajah	BOP	@	1480
Gouravilla	BOP	@	1460
Norwood	BOP	@	1440
Holyrood	BOP	@	1440
Ingestre	BOPSp		1600
Norwood	BOPSp	@	1550
Annfield	BOPSp	@	1500
Wanarajah	BOPF		1500
Gouravilla	BOPF	@	1480
Dessford	BOPF	@	1480
Somerset	BOPF		1480
Venture	FBOP		1750
Karagastalawa	FBOP1	@	860
Bogahawatte	FBOPF		690

WESTERN HIGH			
Queensberry	FBOPF1	@	1700
Glenloch	FBOPF1	@	1700
Venture	OP		1360
Cymru	OPA		1220
Cymru	OP1		1650
St. Andrews	PEK		1700
Somerset	PEK	@	1650
Dessford	PEK	@	1650
Torrington	PEK1	@	1850
Bogahawatte	PEK1		1850

NUWARA ELIYAS			
Kenmare	BOP		920
Mahagastotte	BOPF	@	900
Kenmare	FBOP	@	1440
Court Lodge	FBOP	@	1360
Kenmare	FBOPF		1220
Court Lodge	FBOPF1	@	1420
Kenmare	FBOPF1	@	1420
Court Lodge	PEK	@	1300
Kenmare	PEK		1300
Court Lodge	PEK1	@	1320

UDAPUSSELLAWAS			
Ragalla	BOPSp	@	960
Liddesdale	BOPSp		960
Luckyland	BOPF		1120
High Forest	BOP1		1550
Maha Uva	FBOP	@	1750
Delmar	FBOP		1750
Gonapitiya	FBOP1		1020
Maha Uva	FBOP1	@	980
Maha Uva	FBOPF	@	960
Blairlmond	FBOPF1	@	1700
Delmar	FBOPF1	@	1600
Maha Uva	FBOPF1	@	1600
High Forest	FBOPF1		1600
Blairlmond	OP	@	1340
Delmar	OPA	@	1220
Maha Uva	OPA	@	1140
Delmar	OP1	@	1600
Maha Uva	PEK	@	1700
High Forest	PEK1		1950

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Mulatiyana Hills	BOP	@	2750
Andaradeniya Super	BOP		2750
Kamarangapitiya	BOPSp	@	2700
Wewelkandura Super	BOPF		2500
Wewelkandura Super	BOPFSp		2600
Galatara	FBOP		2650
Kolonna Super	FBOP1		2450
Ganganee	FBOPF		2150
Ullswater	FBOPF1	@	1950
Adams View	FBOPF1	@	1900
Kingsbru	FBOPF1		1900
Susantha	BOP1		3200
Pothotuwa	BOP1	@	3100
Susantha	OP1		3400
Dampahala	OP1		3300
Pothotuwa	OP1	@	3250
Mulatiyana Hills	OP1	@	3250
Gunawardana	OP1	@	3100
Miriswatta	OP		2450
Liyonta	OPA		2150
Green House	PEK		2500
Nawalakanda Super	PEK1		2750
UVA MEDIUM			
Pettiagalla	BOP		1600
Dickwella	BOPSp		1750
El Teb	BOPF		1300
Dickwella	BOPFSp	@	1700
Aruna Passara	BOP1		1850
Demodera 'S'	BOP1	@	1800
Ury	FBOP		1850
Aruna Passara	FBOP		1850
Dickwella	FBOP1	@	1800
Ury	FBOPF	@	960
Dickwella	FBOPF1	@	1850
Aruna Keppetipola	OP		1380
Hindagala	OPA		1260
Dickwella	OP1	@	1650
Misty-Uva	OP1	@	1600
Misty-Uva	PEK	@	1700
Aruna Keppetipola	PEK		1700
Aruna Passara	PEK		1700
Misty-Uva	PEK1	@	2300
Dickwella	PEK1	@	2000
UVA HIGH			
Nayabedde	BOP	@	1420
Bandaraeliya	BOP	@	1380
Craig	BOPSp		1600

UVA HIGH			
Nayabedde	BOPF	@	1300
Spring Valley	BOPFSp	@	1600
Spring Valley	BOP1		1480
Aislaby	FBOP	@	1850
Battawatte	FBOP1		1360
Aislaby	FBOPF1	@	1800
Oodoowerre	OP		1260
Craig	OPA		1180
Ellathota Uva	OPA		1180
Aislaby	OPA	@	1140
Aislaby	OP1		1600
Aislaby	PEK		1750
Craig	PEK1		1850
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1120
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1120
New Peacock CTC	PF1		1120
Delta CTC	BP1		900
Park Side CTC	BPS		450
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
Ceciliyan CTC	BP1	@	1420
PREMIUM FLOWERY			
Co-Op Lanka	FBOPFSp		4850
New Nivithigala	FBOPFSp		4600
Mulatiyana Hills	FBOPFSp	@	4550
Co-Op Win	FBOPFExSp		4900
Morawakkorale	FBOPFExSp	@	4650
New Marakanda	FBOPFExSp1		5000
DUSTS			
Mattakelle	DUST1		1750
Wattegodde	DUST1		1750
Ceciliyan CTC	PD	@	1480
Ingestre	DUST		1140
OFF GRADES			
Wanarajah	FGS1	@	1340
Dunkeld	FGS1	@	1240
Norwood	FGS1	@	1240
Alton	FGS1	@	1200
Gouravilla	FGS1	@	1200
Bogawantalawa	FGS1	@	1200
Arbour Valley	FGS		1100
Hingalgoda CTC	PF		1280
Co-Op Cola	BM		1300
Hedigalla	BM		1280
Gunawardana	BM	@	1240
Bogoda	BP		1440
Liyonta	BOP1A		1550
OTHERS			
Rotumba	BOPA		2950

QUANTITY SOLD

DURING THE PERIOD 24TH-30TH SEPTEMBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	267,632	586,211	9,012,827	8,231,442
PUBLIC AUCTION	4,335,248	4,220,669	177,383,193	188,476,301
FORWARD CONTRACTS	48,000	149,120	1,885,210	1,903,819
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,650,880	4,956,000	188,281,230	198,611,562
BMF EXCLUDED FROM PRIVATE SALE	19,700	180,510	1,214,012	1,512,061

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
23RD SEPTEMBER 2026	4.09	4.55	3.60	1237.88	1224.26	1245.08	3.79	4.10	4.20
30TH SEPTEMBER 2026	4.33	4.22	5.27	1267.54	1217.01	1264.55	3.88	4.07	4.22

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	326.44	298.74	290.30
STG.PD	431.44	401.36	384.28
EURO	365.41	348.28	319.78
YEN	2.05	1.97	2

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 38 29TH/30TH SEPTEMBER 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1054.51	1059.35	1089.32	1026.63	1041.51	1111.56	3.23	3.55	3.63	3.21	3.50	3.66
Western High Grown	1164.08	1240.68	1183.57	1152.64	1107.75	1190.48	3.57	4.15	3.95	3.60	3.73	3.92
CTC High Grown	1026.00	1127.59	1059.62	1053.56	1078.79	1098.81	3.14	3.77	3.54	3.29	3.63	3.62
High Grown (Summary)	1130.24	1191.07	1150.30	1112.96	1086.07	1164.85	3.46	3.99	3.84	3.48	3.65	3.84
Uva Medium Grown	1072.84	1084.53	1120.09	1034.11	1069.20	1139.40	3.29	3.63	3.74	3.23	3.60	3.76
Western Medium Grown	947.40	1040.95	1064.74	946.51	1006.72	1064.50	2.90	3.48	3.55	2.96	3.39	3.51
CTC Medium Grown	853.72	934.16	964.36	895.92	941.61	972.93	2.62	3.13	3.22	2.80	3.17	3.21
Medium Grown (Summary)	978.63	1050.66	1081.17	975.22	1026.88	1089.58	3.00	3.52	3.61	3.05	3.45	3.59
Orthodox Low Grown	1389.81	1300.60	1369.73	1287.92	1264.16	1372.89	4.26	4.35	4.57	4.02	4.25	4.53
CTC Low Grown	963.27	933.61	956.79	936.80	977.52	998.09	2.95	3.12	3.19	2.93	3.29	3.29
Low Grown(Summary)	1366.20	1274.19	1347.64	1268.05	1247.89	1349.22	4.19	4.26	4.50	3.96	4.20	4.45
Total	1267.54	1217.01	1264.55	1187.40	1177.04	1266.08	3.88	4.07	4.22	3.71	3.96	4.17

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF SEPTEMBER 2026

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1018.68	1066.88	1060.13	1042.00	1050.21	1112.23	3.09	3.53	3.52	3.23	3.51	3.64
Western High Grown	1129.79	1225.28	1179.61	1166.08	1119.07	1195.98	3.43	4.05	3.92	3.61	3.74	3.92
CTC High Grown	1030.93	1114.62	1043.63	1054.01	1078.79	1100.11	3.13	3.69	3.47	3.27	3.61	3.60
High Grown (Summary)	1070.05	1155.76	1121.04	1105.24	1083.91	1149.25	3.25	3.82	3.72	3.42	3.62	3.76
Uva Medium Grown	1062.36	1074.97	1091.47	1035.38	1070.34	1133.68	3.22	3.56	3.62	3.21	3.58	3.71
Western Medium Grown	928.70	1024.89	1031.53	952.83	1010.44	1066.75	2.82	3.39	3.43	2.95	3.38	3.49
CTC Medium Grown	855.09	953.94	938.94	898.34	940.10	968.88	2.59	3.16	3.12	2.78	3.14	3.17
Medium Grown (Summary)	956.96	1027.54	1041.37	977.56	1022.69	1081.08	2.90	3.40	3.46	3.03	3.42	3.54
Orthodox Low Grown	1359.29	1292.77	1327.06	1290.21	1267.01	1376.36	4.12	4.28	4.41	4.00	4.24	4.51
CTC Low Grown	944.77	969.68	971.11	934.16	977.65	997.98	2.87	3.21	3.22	2.89	3.27	3.27
Low Grown(Summary)	1310.05	1251.84	1282.63	1250.10	1230.94	1331.79	3.98	4.14	4.26	3.87	4.12	4.36
Total	1202.74	1191.62	1207.99	1170.20	1160.56	1245.66	3.65	3.94	4.01	3.63	3.88	4.08

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Aug								
Sri Lanka	21.3	19.7	19	172.5	177	172.2	4.5	-4.8
Bangladesh	13.8	13.6	15.1	49.5	49.5	57.9	0	8.4
North India	166.1	158.7	165	607.4	689.4	690.7	82	1.3
South India	18.3	16.5	17	141.5	155.1	149.5	13.6	-5.6

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jul							
Malawi	1.3	0.1	0.06	34.8	33	30.1	-1.8	-2.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	May							
Kenya	54.5	52.1	52.4	277.1	240.8	252.2	-36.3	11.4

DETAILS OF AWAITING SALE

SALE NO : 40

Scheduled for 13TH/14TH OCTOBER 2026

	LOTS	QUANTITY
ExEstate	667	657,832
High & Medium	1,390	579,734
Leafy	2,079	735,725
Semi Leafy	1,874	762,552
Tippy	2,021	920,932
Premium Flowery	309	40,975
OffGrades	2,264	1,112,956
Dust	505	435,858
Total	11,109	5,246,564
RePrint	849	418,472

20/10/2026

Buyers Prompt

21/10/2026

Sellers Prompt

**This sale last year
Sale No. 40 | 14TH/15TH OCTOBER 2025**

Lots :11,103
Re-print Lots :658
Quantity :5,502,438 kgs
Re-print Quantity :309,458 kgs

LOW GROWN CATALOGUES

Violations Excluded

24/09/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

24/09/2026

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

141,930

CTC

10,355 Pkgs - 573,214 kgs

ORDER OF SALE

Ex-Estate

LG Large Leaf//Semi Leafy/LG
Small Leaf/BOP1A/ Premium

High & Medium/Off
Grade /Dust

Approx Selling time of
F&W Catalogues

13TH

OCTOBER 2026

FW

CTB

EB

AS

BC

CTB

JK

FW

LC

MB

EB

BC

CTB

MB

FW

LC

JK

MB

BC

LC

AS

EB

AS

JK

11.00am

Semi - Leafy Teas

11.15am

Main Sale - High & Medium

11.30am

Low Grown - Leafy Teas

11.30am

Low Grown - Tippy Teas

14TH

OCTOBER 2026

8.30am

Ex-Estate

8.30am

BOP1A

8.30am

Premium Flowery

10.00am

Off Grade

12.00pm

Dust

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 41

Scheduled for 20TH/21ST OCTOBER 2026

	LOTS	QUANTITY
ExEstate	662	640,164
High & Medium	1,436	593,306
Leafy	1,888	670,225
Semi Leafy	1,711	675,700
Tippy	1,911	854,471
Premium Flowery	306	41,830
OffGrades	2,262	1,133,909
Dust	524	447,757
Total	10,700	5,057,362
RePrint	941	469,728

27/10/2026

Buyers Prompt

28/10/2026

Sellers Prompt

**This sale last year
Sale No. 41 | 21ST/22ND OCTOBER 2025**

Lots :11,019
Re-print Lots :932
Quantity :5,440,998 kgs
Re-print Quantity :413,504 kgs

LOW GROWN CATALOGUES

Violations Excluded

01/10/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

01/10/2026

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS
136,797

CTC
9,930 Pkgs - 525,075 kgs

CATALOGUE CLOSURE DETAILS

20/21

OCTOBER 2026

Sale No. 41

The Ex-Estate catalogue closed on 01st October 2026, excluding violations. The Main Sale catalogues too closed on 01st October 2026, excluding violations.

27/28

OCTOBER 2026

Sale No. 42

The Ex-Estate and Main Sale catalogues are scheduled to close on 08th October 2026.

03/04

NOVEMBER 2026

Sale No. 43

The Ex-Estate and Main Sale catalogues are scheduled to close on 15th October 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

Sale no 40 (05 October 2026)

Good general demand prevailed at irregular rates for the 110,910 packages (7,261,050.00 kilos) on offer; 19.88% remained unsold.

MARKETS

Pakistan Packers maintained good support with Egyptian Packers strong while Yemen and other Middle Eastern countries lent more participation. Bazaar were active while Afghanistan, Kazakhstan and other CIS states reduced enquiry. UK maintained interest with Russia were active; South Sudan showed less support. Local Packers were more active with Somalia maintaining participation at the lower end of the market.

OFFERINGS

Orthodox Grades -

3,050 packages (116,150.00 kilos) – 63.93% unsold.

Leaf Grades - 54,640 packages (3,606,995.00 kilos) – 25.84% unsold.

Dust Grades - 36,240 packages (2,690,466.00 kilos) – 10.32% unsold.

Secondary Grades - 16,980 packages (847,439.00 kilos) – 13.19% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Were irregular ranging between firm to USC16 dearer to easier by a similar margin.

Brighter – Steady to USC15 above previous levels to easier by up to USC7.

Mediums – KTDA mediums were firm to USC6 dearer to USC12 below previous levels. Plantation mediums met less competition at much reduced rates.

Lower Medium – Saw irregular interest and varied between steady to USC9 dearer to easier by USC18.

Plainer – Irregularly dearer by up to USC10 for better categories while other sorts generally held value.

PF1:

Best – Some teas held value while others saw irregular interest and ranged between USC9 dearer to irregularly easier by up to USC35.

Brighter – About steady to USC5 above last rates to easier by a similar margin.

Mediums – KTDA mediums were mostly firm with some teas gaining by USC7 to easier by up to USC4. Plantation were about steady to easier by up to USC3.

Lower Medium – Met good support at firm to USC10 dearer with select invoices irregularly discounted by up to USC8.

Plainer – Were mostly steady with better types up to USC11 above previous levels while select lines shed by up to USC3.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	312 – 400	312 – 365
Good	315 – 376	310 – 329
Good Medium	300 – 365	294 – 328
Medium (KTDA)	250 – 269	220 – 278
Medium (Plantations)	191 – 203	206 – 229
Lower Medium	156 – 246	155 – 225
Plainer	112 – 166	116 – 151

DUST GRADES (M1)

PDUST:

Best – Shed by up to USC9.

Brighter – Were irregularly steady and mostly discounted by up to USC13.

Mediums – KTDA mediums were well absorbed irregularly advancing by up to USC10. Plantation mediums were firm to USC8 dearer.

Lower Medium – Were irregular ranging between steady to USC4 dearer to easier by up to USC6.

Plainer – Were firm to USC6 above last levels with a few Invoices up to USC2 easier.

DUST1:

Best – Were up to USC6 below previous levels, however select lines gained by up to USC7.

Brighter – Were mostly firm with some teas up to USC6 dearer.

Mediums – KTDA mediums saw irregular enquiry varying between USC5 dearer to easier by up to USC6. Plantation mediums well absorbed at irregular levels and ranged between USC4 dearer to easier by up to USC8.

Lower Medium – Were USC5 above last levels to USC2 easier.

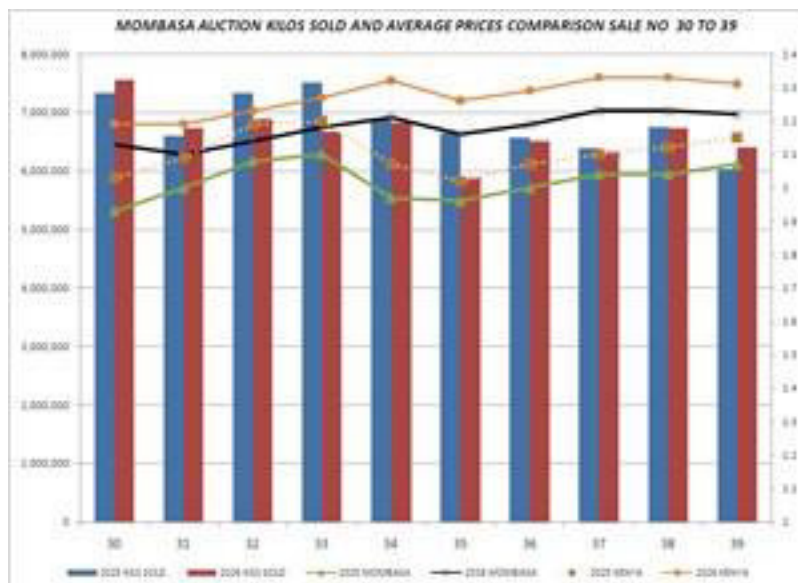
Plainer – Were firm to mostly easier by up to USC4.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	340 – 354	291 – 372
Good	342 – 352	294 – 305
Good Medium	252 – 358	249 – 305
Medium (KTDA)	222 – 276	203 – 289
Medium (Plantations)	200 – 226	205 – 215
Lower Medium	164 – 216	167 – 193
Plainer	110 – 163	112 – 168

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs irregularly tended easier while PFs were firm to dearer. Clean well sorted coloury Fannings eased with similar DUSTs firm. Other Fannings held value with DUSTs steady but a few lines gained. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	285 – 358	254 – 260	200 – 259	187 – 307	-
Good Medium / Medium	-	-	185 – 224	142 – 227	-
Lower Medium	155 – 214	134 – 167	130 – 166	126 – 168	121 – 139
Plainer	127 - 174	108 – 146	093 – 142	117 – 142	117 – 127



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

Sale no 23 (05 October 2026)

CTC LEAF: 48,014 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring types met with a good demand but prices once again eased a little. Their Medium varieties were easier following quality. Plain/BLFs witnessed a further decline in prices.

FANNINGS: Well made good liquoring Fannings were a good market but were a little easier. Medium types saw some decline in value whilst plainer types were easier. BLF teas met with less demand and were lower compared to last. DUST: 10,584 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at Tk.3/- to Tk.5/- less than last levels. Mediums were again an easier market

and sold at a drop of Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts met with less demand and saw fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: The sale commenced with a selective demand but with the progress, demand improved particularly towards the close with buyers competing for all good liquoring varieties. Blenders were active with fairly good support from the Loose tea buyers.

Dusts were again an easier market.

Our Catalogue: (Sale 23) Avg : 285.35, Sold 87.66% , (Sale 22)

Avg : Tk 283.80, Sold 87.26%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.39-2.44	Best	2.41-2.45
Good	2.31-2.37	Good	2.31-2.37
Medium	2.19-2.27	Medium	2.19-2.27
Plain	2.13-2.17	Plain	2.13-2.17
BLF	1.96-2.18	BLF	1.98-2.17

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

Sale no 40 (03 October 2026)

CTC LEAF

Demand: Good Demand.

Market: The total CTC offering stood at 1205772.39 kgs, of which 1141342.27kgs (94.66%) were sold.

Best Category Teas: Very little volume of larger broken & fanning grades was on offer which sold at irregular price. Other sorts sold dearer following quality.

Good Teas: Larger broken were not on offer whilst the other grades fully firm to dearer. Better Medium Teas: Prices were barely steady to easier with few lots out listed in the beginning of the sale however with the progress of the sale teas sold at barely steady prices. Medium & Plainer Teas: Strong demand with prices moving up wards in the range of £2-6 especially at the lower end.

Buying Pattern: Major Blenders & Packers: The major packers were active with increased participation from the Western India packer and together they absorbed 57.79 % of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers continued to be active. Domestic Buyers: Internal buyers and regional packers were also active.

ORTHODOX LEAF

Demand: Good improved demand.

Market: High-grown teas sold at irregular levels following quality. Others were dearer £ 3 to £ 6. Broken grades both the categories were irregular and dearer. Fanning grade on the high grown sold easier whilst the others sold at irregular levels.

Buying Pattern: Russian exporters were fairly active following quality whilst the middle east continued to be active. Internal buyers continued to be choosy.

CTC DUST

Demand: Strong demand.

Market: The total offering stood at 278563.30kgs, of which 270531.30kgs (97.12%) were sold. Best & good dust sold irregular levels in line with quality and competition. Better medium dust sold firm to dearer. Medium & Plainer dust appreciated well in the range of £2-4 or more.

Buying Pattern: Coastal Karnataka along with regional packers on the best and good teas were active. Other local packers were fairly active on the remainders along with the exporters. Major blenders continued to be selective.

ORTHODOX DUST

Demand: Good Demand.

Market: Primary dust sold dearer following competition. Secondaries dust continued to meet improved demand and sold dearer following better enquiry from the tea bag buyers.

Buying Pattern: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers too were active.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

Sale no 41 (06 October 2026)

	2026	2025	DIFFERENCE
CTC	1,20,177	1,03,972	16,205
ORTHODOX	1,00,787	73,927	26,860
DUST	57,009	58,113	-1,104

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Teas maintaining quality, firm to occasionally dearer for better sorts. Plainer Dooars steady.

BUYING PATTERN:

Western India: Active

HUL: Operating

West Bengal Manufacturing: Fair Support

Exporters: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Whole Leaf and Brokens selling firm to occasionally dearer. Remainder selling firm around last levels. Secondaries and fannings selling around last.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL : Operating

Teloijan : Operating

SILIGURI AUCTION

Sale no 41 (07 October 2026)

	2026-2027	2025-2026	DIFFERENCE
CTC	163,012	170,233	-7,221
DARJEELING	-	-	-
GREEN	-	-	-
DUST	18,075	17,922	153
TOTAL	181,087	188,155	-7,068

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at firm to dearer levels. Medium and Plainer teas are yet to be seen.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

HUL/TCPL: Silent so far

W.I: Selective so far.

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION

06th October 2026 (Sale No.41)

Guwahati Opening CTC Market Report

Market:

Good demand at firm rates for the good and best Assams on offer so far. Other varieties not yet seen. (JT running at 87%)

Buying Pattern:

HUL/ The Teloijan Tea Co Ltd / Western India/ North India/ Exporters operating.

Courtesy -ASSOCIATED BROKERS PVT. LTD.

MALAWI / COCHIN AUCTION

The above market report details were not available at the time of printing this publication.



AMENDED

TEA SALE ARRANGEMENTS FOR THE FOURTH QUARTER OF 2026

OCTOBER / NOVEMBER / DECEMBER

APPLICABLE TO BUYERS WHO PAY VAT WEEKLY

Sale No.	Date of Sale	Catalogue Closing Dates Ex-Estate & Main Sale	Prompt Dates		10% Payment	E-Platform Levy Prompt Dates		Buyer Tins to be delivered to Brokers	Tins available for collection from Brokers
			Buyers	Sellers		Buyers	Sellers		
OCTOBER 2026									
39	Tue 06 th & Wed 07 th	17/09/2026 at 4.30 p.m.	13-Oct-2026	14-Oct-2026	09-Oct-2026	13-Oct-2026	15-Oct-2026	17-Sep-2026	23/24-Sep-2026
40	Tue 13 th & Wed 14 th	24/09/2026 at 4.30 p.m.	20-Oct-2026	21-Oct-2026	16-Oct-2026	20-Oct-2026	22-Oct-2026	24-Sep-2026	30 Sep/ 01 Oct-2026
41	Tue 20 th & Wed 21 st	01/10/2026 at 4.30 p.m.	27-Oct-2026	28-Oct-2026	23-Oct-2026	27-Oct-2026	29-Oct-2026	01-Oct-2026	07/08-Oct-2026
42	Tue 27 th & Wed 28 th	08/10/2026 at 4.30 p.m.	03-Nov-2026	04-Nov-2026	30-Oct-2026	03-Nov-2026	05-Nov-2026	08-Oct-2026	14/15-Oct-2026
NOVEMBER 2026									
43	Tue 03 rd & Wed 04 th	15/10/2026 at 4.30 p.m.	10-Nov-2026	11-Nov-2026	06-Nov-2026	10-Nov-2026	12-Nov-2026	15-Oct-2026	21/22-Oct-2026
44	Tue 10 th & Wed 11 th	22/10/2026 at 4.30 p.m.	17-Nov-2026	18-Nov-2026	13-Nov-2026	17-Nov-2026	19-Nov-2026	22-Oct-2026	28/29-Oct-2026
45	Mon 16 th & Tue 17 th	29/10/2026 at 4.30 p.m.	23-Nov-2026	25-Nov-2026	20-Nov-2026	23-Nov-2026	26-Nov-2026	29-Oct-2026	04/05-Nov-2026
46	Mon 23 rd & Wed 25 th	05/11/2026 at 4.30 p.m.	01-Dec-2026	02-Dec-2026	27-Nov-2026	01-Dec-2026	03-Dec-2026	05-Nov-2026	11/12-Nov-2026
DECEMBER 2026									
47	Tue 01 st & Wed 02 nd	12/11/2026 at 4.30 p.m.	08-Dec-2026	09-Dec-2026	04-Dec-2026	08-Dec-2026	10-Dec-2026	12-Nov-2026	18/19-Nov-2026
48	Tue 08 th & Wed 09 th	19/11/2026 at 4.30 p.m.	15-Dec-2026	16-Dec-2026	11-Dec-2026	15-Dec-2026	17-Dec-2026	19-Nov-2026	26/27-Nov-2026
49	Mon 14 th & Tue 15 th	27/11/2026 at 4.30 p.m.	21-Dec-2026	22-Dec-2026	17-Dec-2026	21-Dec-2026	24-Dec-2026	26-Nov-2026	02/03-Dec-2026
50	Mon 21 st & Tue 22 nd	03/12/2026 at 4.30 p.m.	28-Dec-2026	29-Dec-2026	28-Dec-2026	28-Dec-2026	30-Dec-2026	03-Dec-2026	09/10-Dec-2026

AMENDED

TEA SALE ARRANGEMENTS FOR THE FOURTH QUARTER OF 2026

OCTOBER / NOVEMBER / DECEMBER

APPLICABLE TO BUYERS WITH BANK GUARANTEES - ON VAT

Sale No.	Date of Sale	Catalogue Closing Dates Ex-Estate & Main Sale	Prompt Dates		10% Payment	E-Platform Levy Prompt Dates		VAT Summary	VAT Prompt Dates		Buyer Tins to be delivered to Brokers	Tins available for collection from Brokers
			Buyers	Sellers		Buyers	Sellers		Buyers	Sellers		
OCTOBER 2026												
39	Tue 06 th & Wed 07 th t	17/09/2026 at 4.30 p.m.	13-Oct-2026	14-Oct-2026	09-Oct-2026	13-Oct-2026	15-Oct-2026	Nil	Nil	Nil	17-Sep-2026	23/24-Sep-2026
40	Tue 13 th & Wed 14 th	24/09/2026 at 4.30 p.m.	20-Oct-2026	21-Oct-2026	16-Oct-2026	20-Oct-2026	22-Oct-2026	Nil	Nil	Nil	24-Sep-2026	30 Sep/01 Oct-2026
41	Tue 20 th & Wed 21 st	01/10/2026 at 4.30 p.m.	27-Oct-2026	28-Oct - 2026	23-Oct-2026	27-Oct-2026	29-Oct-2026	Nil	Nil	Nil	01-Oct-2026	07/08-Oct-2026
42	Tue 27 th & Wed 28 th	08/10/2026 at 4.30 p.m.	03-Nov-2026	04-Nov-2026	30-Oct-2026	03-Nov-2026	05-Nov-2026	30-Oct-2026	03-Nov-2026	04-Nov-2026	08-Oct-2026	14/15-Oct-2026
NOVEMBER 2026												
43	Tue 03 rd & Wed 04 th	15/10/2026 at 4.30 p.m.	10-Nov-2026	11-Nov-2026	06-Nov-2026	10-Nov-2026	12-Nov-2026	Nil	Nil	Nil	15-Oct-2026	21/22-Oct-2026
44	Tue 10 th & Wed 11 th	22/10/2026 at 4.30 p.m.	17-Nov-2026	18-Nov-2026	13-Nov-2026	17-Nov-2026	19-Nov-2026	Nil	Nil	Nil	22-Oct-2026	28/29-Oct-2026
45	Mon 16 th & Tue 17 th	29/10/2026 at 4.30 p.m.	23-Nov-2026	25-Nov-2026	20-Nov-2026	23-Nov-2026	26-Nov-2026	Nil	Nil	Nil	29-Oct-2026	04/05-Nov-2026
46	Mon 23 rd & Wed 25 th	05/11/2026 at 4.30 p.m.	01-Dec-2026	02-Dec-2026	27-Nov-2026	01-Dev-2026	03-Dec-2026	30-Nov-2026	02-Dec-2026	03-Dec-2026	05-Nov-2026	11/12-Nov-2026
DECEMBER 2026												
47	Tue 01 st & Wed 02 nd	12/11/2026 at 4.30 p.m.	08-Dec-2026	09-Dec-2026	04-Dec-2026	08-Dec-2026	10-Dec-2026	Nil	Nil	Nil	12-Nov-2026	18/19-Nov-2026
48	Tue 08 th & Wed 09 th	19/11/2026 at 4.30 p.m.	15-Dec-2026	16-Dex-2026	11-Dec-2026	15-Dec-2026	17-Dec-2026	Nil	Nil	Nil	19-Nov-2026	26/27-Nov-2026
49	Mon 14 th & Tue 15 th	27/11/2026 at 4.30 p.m.	21-Dec-2026	22-Dec-2026	17-Dec-2026	21-Dec-2026	24-Dec-2026	Nil	Nil	Nil	26-Nov-2026	02/03-Dec-2026
50	Mon 21 st & Tue 22 nd	03/12/2026 at 4.30 p.m.	28-Dec-2026	29-Dec--2026	28-Dec-2026	28-Dec-2026	30-Dec-2026	31-Dec-2026	04-Jan - 2027	05-Jan-2027	03-Dec-2026	09/10-Dec-2026

HOLIDAYS FOR THE FOURTH QUARTER OF 2026

Sunday, 25th October – Vap Full Moon Poya Day

Sunday, 08th November – Deepavali Festival

Tuesday, 24th November – Ill Full Moon Poya Day

Wednesday, 23rd December – Uduvap Full Moon Poya Day

Friday, 25th December – Christmas Day